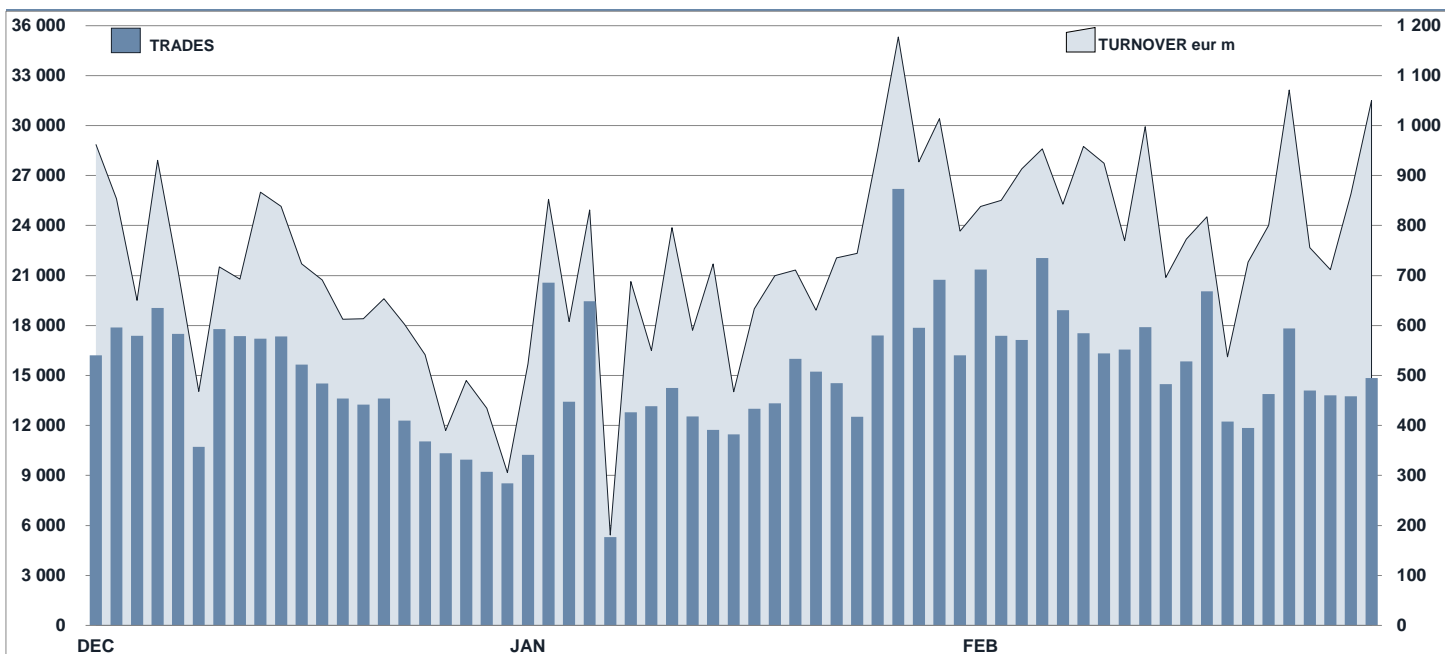
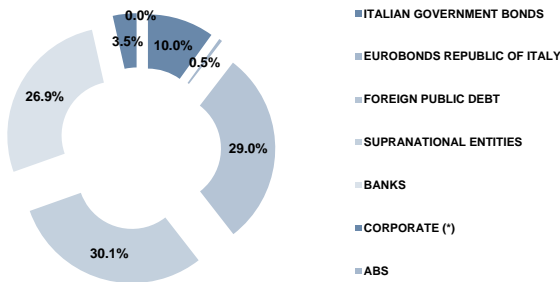


**MOT Statistics**
**February 2017**
**MOT DAILY TURNOVER**

**MAIN INDICATORS**
**LISTED BOND**
**TRADING**

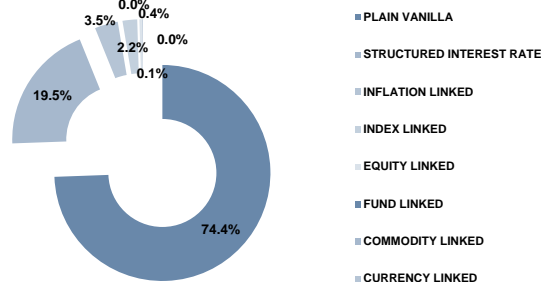
	DEC 2016			JANUARY 2017		FEBRUARY 2017		JANUARY 2017		FEBRUARY 2017		JAN - FEB 2017	
	LISTED END OF MONTH	LISTED END OF MONTH	NEW LISTED BEGIN OF JAN 2017	LISTED END OF MONTH	NEW LISTED BEGIN OF JAN 2017	LISTED END OF MONTH	NEW LISTED BEGIN OF JAN 2017	TRADES number	TURNOVER eur m	TRADES number	TURNOVER eur m	TRADES number	TURNOVER eur m
<b>MARKET SEGMENTS</b>													
ITALIAN GOVERNMENT BONDS	121	122	4	121	7	221 782	14 322.5	229 484	15 398.9	451 266	29 721.4		
BONDS	258	254	1	247	4	28 518	448.0	25 683	405.1	54 201	853.1		
EUROBONDS and ABSs	789	816	35	848	72	77 643	1 052.8	72 667	1 045.3	150 310	2 098.2		
of which BONDS IN DISTRIBUTION	-	2	2	-	2	116	1.7	-	-	116	1.7		
<b>TOTAL</b>	<b>1 168</b>	<b>1 192</b>	<b>40</b>	<b>1 216</b>	<b>83</b>	<b>327 943</b>	<b>15 823.3</b>	<b>327 834</b>	<b>16 849.3</b>	<b>655 777</b>	<b>32 672.7</b>		
<b>ISSUERS</b>													
ITALIAN GOVERNMENT BONDS	121	122	4	121	7	221 782	14 322.5	229 484	15 398.9	451 266	29 721.4		
EUROBONDS REPUBLIC OF ITALY	6	6	-	6	-	2 293	40.1	1 927	33.7	4 220	73.8		
FOREIGN PUBLIC DEBT	334	344	12	353	24	26 895	402.8	23 316	335.4	50 211	738.2		
SUPRANATIONAL ENTITIES	338	347	13	366	35	33 450	416.5	31 478	450.3	64 928	866.8		
BANKS	326	330	11	327	17	36 853	548.7	34 627	521.7	71 480	1 070.3		
CORPORATE (*)	43	43	-	43	-	6 670	92.8	7 002	109.3	13 672	202.1		
ABS	-	-	-	-	-	-	-	-	-	-	-		
<b>TOTAL</b>	<b>1 168</b>	<b>1 192</b>	<b>40</b>	<b>1 216</b>	<b>83</b>	<b>327 943</b>	<b>15 823.3</b>	<b>327 834</b>	<b>16 849.3</b>	<b>655 777</b>	<b>32 672.7</b>		
(*) BOC and BOP are included													
<b>TYPE OF STRUCTURE</b>													
PLAIN VANILLA	774	792	29	815	67	79 504	1 098.5	71 639	1 059.9	151 143	2 158.4		
STRUCTURED INTEREST RATE	207	212	7	213	8	25 760	391.4	25 862	379.1	51 622	770.4		
INFLATION LINKED	37	37	-	38	1	290	6.8	328	7.5	618	14.3		
INDEX LINKED	24	24	-	24	-	582	3.9	505	3.8	1 087	7.7		
EQUITY LINKED	4	4	-	4	-	23	0.2	16	0.2	39	0.4		
FUND LINKED	-	-	-	-	-	-	-	-	-	-	-		
COMMODITY LINKED	1	1	-	1	-	2	0.0	-	-	2	0.0		
CURRENCY LINKED	-	-	-	-	-	-	-	-	-	-	-		
ITALIAN GOVERNMENT BONDS	121	122	4	121	7	221 782	14 322.5	229 484	15 398.9	451 266	29 721.4		
<b>TOTAL</b>	<b>1 168</b>	<b>1 192</b>	<b>40</b>	<b>1 216</b>	<b>83</b>	<b>327 943</b>	<b>15 823.3</b>	<b>327 834</b>	<b>16 849.3</b>	<b>655 777</b>	<b>32 672.7</b>		

FOCUS ON LISTED BONDS - END OF MONTH

LISTED BY ISSUERS



LISTED BY TYPE OF STRUCTURE



Italian Government Bonds are not included

ISSUERS - MOST TRADED BONDS IN TERMS OF TURNOVER

ITALIAN GOVERNMENT BONDS - FEBRUARY 2017				FOREIGN PUBLIC DEBT - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005162828	BTP TF 2,7% MZ47 EUR	916.18	21 482	PTOTEBOE0020	PORTUGAL TF 4,1% FB45 EUR	46.18	2 341
IT0005217390	BTP TF 2,8% MZ67 EUR	880.70	30 205	PTOTEUOE0019	PORTUGAL TF 4,125% AP27 EUR	30.75	620
IT0005240830	BTP TF 2,20% GN27 EUR	801.05	14 256	XS1085735899	PORTUGAL TF 5,125% OT24 USD	22.53	1 739
IT0004969207	BTP ITALIA NV17 EUR	783.34	4 672	PTOTE5OE0007	PORTUGAL TF 4,1% AP37 EUR	22.09	1 497
IT0005012783	BTP ITALIA AP20 EUR	663.01	4 128	GR0114028534	GGB TF 4,75% AP19 EUR	12.69	1 071

EUROBONDS REPUBLIC OF ITALY - FEBRUARY 2017				SUPRANATIONAL ENTITIES - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
US465410BG26	ITALY 33USD 5,375	19.52	1 141	XS0848049838	EIB TF 6% OT19 ZAR	20.12	1 149
XS0098449456	ITALY 29EUR FRN	6.58	316	XS1014703851	EIB TF 10,5% DC17 BRL	17.82	1 318
US465410AH18	ITALY SET23USD 6,875	5.16	364	XS1550273046	EIB TF 8,75% GE19 BRL	16.95	895
XS0100688190	ITALY 19EUR FRN	2.43	106	XS1190713054	EIB TF 4% FB20 MXN	14.25	779
				XS1550135088	WORLD BANK TF 3,6% FB27 NZD	13.09	916

BANKS - FEBRUARY 2017				CORPORATE - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005239253	MEDIOBANCA PASSO TV GE23 EUR	33.08	1 058	IT0005090995	CDP MC MZ22 EUR	41.31	2 307
XS1457442025	GS INTL MC GE27 USD	21.25	925	US465410BG26	ITALY 33USD 5,375	19.52	1 141
XS1555142568	IMI SERIE VI MC GE23 USD	19.98	1 012	IT0005075533	ALERION CLEAN POWER TF 2015-2022 EUR	9.17	666
IT0005120313	BANCO BPM TV EUR3M+4,375 LG22 SUB TIER2	17.70	1 428	XS1308021846	IVS GROUP TF 4,5% 2015-2022 EUR	8.75	582
XS1551929760	IMI SERIE IV MC GE27 EUR	17.67	731	IT0005009524	TIP TF 4,75% 2014-2020 EUR	8.38	499

TYPE OF STRUCTURE - MOST TRADED BONDS IN TERMS OF TURNOVER

PLAIN VANILLA - FEBRUARY 2017				STRUCTURED INTEREST RATE - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005162828	BTP TF 2,7% MZ47 EUR	916.18	21 482	IT0005090995	CDP MC MZ22 EUR	41.31	2 307
IT0005217390	BTP TF 2,8% MZ67 EUR	880.70	30 205	IT0005239253	MEDIOBANCA PASSO TV GE23 EUR	33.08	1 058
IT0005240830	BTP TF 2,20% GN27 EUR	801.05	14 256	XS1457442025	GS INTL MC GE27 USD	21.25	925
IT0005218968	CCT-EU TV EUR6M+0,75% FB24 EUR	569.98	3 170	XS1555142568	IMI SERIE VI MC GE23 USD	19.98	1 012
IT0005083057	BTP TF 3,25% ST46 EUR	501.58	16 389	XS1551929760	IMI SERIE IV MC GE27 EUR	17.67	731

INFLATION LINKED - FEBRUARY 2017				INDEX LINKED - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0004969207	BTP ITALIA NV17 EUR	783.34	4 672	XS1233613188	WORLD BANK MC LG23 USD GREEN GROWTH BOND	1.16	170
IT0005012783	BTP ITALIA AP20 EUR	663.01	4 128	IT0004924004	MEDIOBANCA SINTESI T MISTO MC NV21 EUR	0.60	58
IT0004917958	BTP ITALIA AP17 EUR	468.72	2 953	IT0004909682	MEDIOBANCA MB16 INDEX LINKED MC GN18 EUR	0.37	37
IT0005058919	BTP ITALIA OT20 EUR	212.57	2 134	IT0004924046	MEDIOBANCA SINTESI T MISTO MC NV21 USD	0.22	22
IT0005105843	BTP ITALIA AP23 EUR	207.46	2 536	IT0005013054	MEDIOBANCA MB37 MC IND LINK MG21 EUR	0.21	25

EQUITY LINKED - FEBRUARY 2017				OTHERS (*) - FEBRUARY 2017			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0006719584	MACQUARIE STR SEC AP17 STEP UP ENERGY	0.08	7				
DE000UB8DSR5	UBS LG17 MC EUR EQUITY LINKED AUTOCALL	0.07	8				
IT0006719596	MACQUARIE STR SEC GN17MC STEPUP SVILUPPO	0.02	1				

(\*) Fund Linked, Commodity Linked and Currency Linked are included

News

In February, 3 Italian Government bonds and the following instruments were listed on MOT market:

\*OAT 1.75% due on 25th June 2039\* (FR0013234333)  
 Bonos 0.40% due on 30/04/2022 (ES0000012801)  
 Obligaciones 1.50% due on 30/04/2027 (ES00000128P8)  
 Republic of Hungary EUR 4.375% Notes due 04 July 2017 (XS0284810719)  
 Republic of Hungary EUR 5.75% Notes due 11 June 2018 (XS0368470397)  
 Republic of Hungary EUR 6% Notes due 11 January 2019 (XS0625380136)  
 Republic of Hungary EUR 3.875% Notes due 24 February 2020 (XS021293678)  
 EIB EUR 0.500 per cent. EARNs due 15 January 2027 (XS1555331617)  
 EIB BRL 8.750 per cent. Bonds due 23rd January, 2019 (payable in EUR) (XS1550273046)  
 EIB BRL 8.500 per cent. Bonds due 23rd January, 2020 (payable in EUR) (XS1550952292)  
 EIB NOK 1.500 per cent. Bonds due 26th January, 2024 (XS1555330999)  
 EIB MXN 7.000 per cent. Bonds due 27th July, 2020 (XS1555153388)  
 Obligazioni Veneto Banca Tasso Fisso 2017-2019 garantite dello Stato italiano ex D.L. 237/2016 (IT0005239527)  
 Obligazioni Veneto Banca Tasso Fisso 2017-2020 garantite dello Stato italiano ex D.L. 237/2016 (IT0005239535)  
 Banca Popolare di Vicenza 834a emissione Eur 3 miliardi 2017-2020 a tasso fisso con garanzia dello Stato italiano ex D.L. 237/2016 (IT0005238869)  
 Boli 0% due on 8th April 2022 (DE0001141752)  
 ESM EUR 1.800 per cent. Notes due 2 November 2046 (EU000A1Z99A1)  
 IBRD USD 2.000 per cent. Notes due January 26, 2022 (US4989847446)  
 EBRD RUB Zero Coupon Notes due 22 January 2026 (XS1348367547)  
 EIB SEK 0.500 per cent. Climate Awareness Bonds due 19th July, 2022 (XS1551293019)

EIB GBP 1.000 per cent. Bonds due 21st September, 2026 (XS1490724975)  
 Republic of Finland EUR 0.00 per cent. notes due on 15th April 2022 (FI4000242862)  
 Republic of Finland EUR 1.375 per cent. notes due on 15th April 2047 (FI4000242870)  
 Kingdom of Belgium 0.50% notes due 22/10/2024 (BE0000342510)  
 Kingdom of Belgium 2.25% notes due 22/06/2057 (BE0000343526)  
 EFSP EUR 1.70 per cent. Guaranteed Notes due 19 February 2043 (EU000A1G0DL7)  
 EIB USD 1.750% Notes Due 2020 (US2987864U86)  
 IFC RUB 6.75 per cent. Notes due February 3, 2020 (XS1559628903)  
 IFC TRY 11.00 per cent. Notes due February 3, 2021 (XS1559606356)  
 EIB TRY Zero Coupon Bonds due 16th February, 2027 (XS1566126345)  
 IBRD RUB 7.25 per cent. Notes due 23 November 2020 (XS1523974027)  
 Issue of NOK 1,000,000,000 1.000 per cent. Notes due 2 February 2022 (XS1558422371)  
 Issue of U.S.\$ 75,000,000 Eight Year Fixed to US Inflation Linked Floating Rate Notes, due February 17, 2025 (XS1550533453)  
 KFW MXN 5.50 per cent. Notes due November 22, 2019 (XS1520710788)  
 IBRD RUB 10.00 per cent. Notes due 16 September 2019 (XS1198732668)  
 EIB GBP 0.625 per cent. Bonds due 17th January, 2020 (XS1548413696)  
 IBRD MXN 5.25 per cent. Notes due 17 October 2019 (XS1503155068)  
 IBRD MXN 7.125 per cent. Notes due 9 February 2021 (XS1562153848)  
 EIB MXN 7.500 per cent. Bonds due 9th June, 2022 (XS1511068080)  
 Obligazione Tasso Misto in Dollari USA Febbraio 2027 (XS1552684687)

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