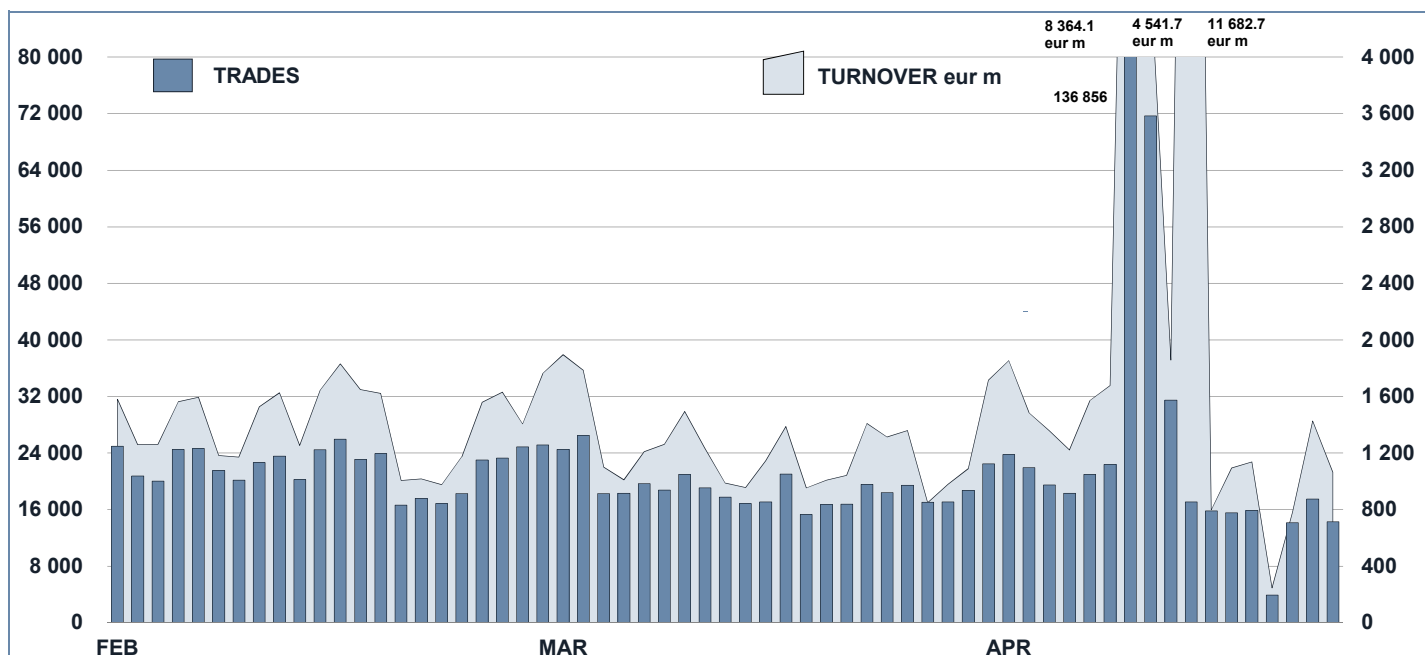




MOT Statistics

April 2014

MOT DAILY TURNOVER



MAIN INDICATORS

LISTED BOND

TRADING

DEC 2013		MARCH 2014		APRIL 2014		MARCH 2014		APRIL 2014		JAN - APR 2014	
LISTED	END of MONTH	LISTED	NEW LISTED	LISTED	NEW LISTED	TRADES	TURNOVER	TRADES	TURNOVER	TRADES	TURNOVER
		END of MONTH BEGIN of JAN 20		END of MONTH BEGIN of JAN 2014		number eur m		number eur m		number eur m	

MARKET SEGMENTS

ITALIAN GOVERNMENT BONDS	108	110	11	112	15	304 574	24 820.3	443 762	44 237.5	1 411 976	123 097.5
BONDS	689	678	8	665	11	63 645	1 049.3	53 556	1 037.8	248 893	4 272.4
EUROBONDS and ABSs	400	418	29	420	42	43 947	701.6	42 015	670.8	166 631	2 612.4
of which BONDS IN DISTRIBUTION	-	-	-	-	1	-	-	23	100.0	23	100.0
TOTAL	1 197	1 206	48	1 197	68	412 166	26 571.3	539 333	45 946.1	1 827 500	129 982.3

ISSUERS

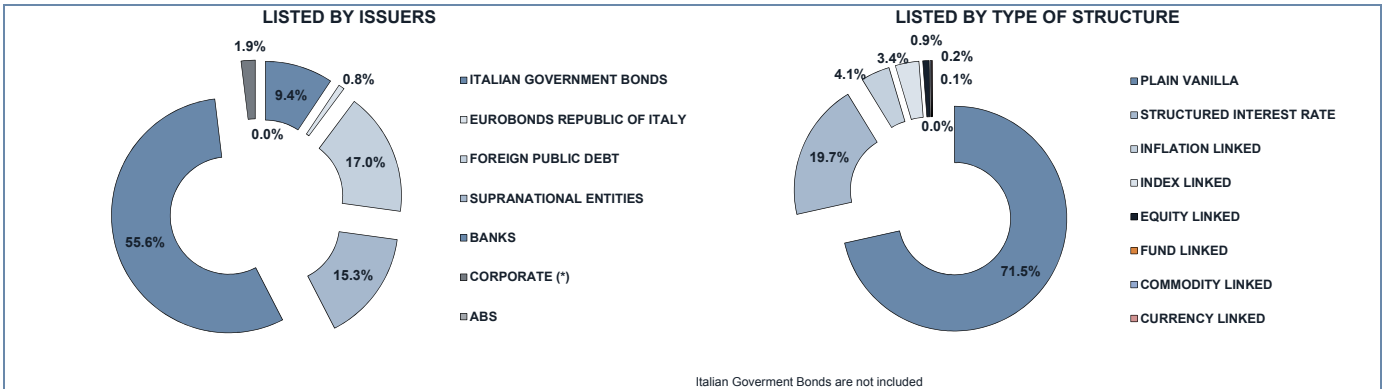
ITALIAN GOVERNMENT BONDS	108	110	11	112	15	304 574	24 820.3	443 762	44 237.5	1 411 976	123 097.5
EUROBONDS REPUBLIC OF ITALY	10	10	-	10	-	3 658	68.5	2 958	64.3	13 159	257.2
FOREIGN PUBLIC DEBT	184	198	16	203	24	19 950	291.6	19 841	271.0	73 359	1 031.9
SUPRANATIONAL ENTITIES	184	184	7	183	11	12 596	242.7	13 174	251.2	49 747	933.1
BANKS	691	682	12	666	15	61 875	970.3	47 584	780.0	240 338	3 799.2
CORPORATE (*)	20	22	2	23	4	9 513	177.8	12 014	342.0	38 921	863.3
ABS	-	-	-	-	-	-	-	-	-	-	-
TOTAL	1 197	1 206	48	1 197	68	412 166	26 571.3	539 333	45 946.1	1 827 500	129 982.3

(*) BOC and BOP are included

TYPE OF STRUCTURE

PLAIN VANILLA	780	783	28	776	44	56 001	1 059.5	51 768	1 127.1	218 939	4 200.0
STRUCTURED INTEREST RATE	214	216	4	214	4	40 765	498.7	36 359	442.2	156 503	1 967.9
INFLATION LINKED	44	46	4	45	4	4 629	96.7	3 387	73.1	18 065	360.5
INDEX LINKED	38	38	1	37	1	5 864	93.0	3 702	62.6	20 666	342.6
EQUITY LINKED	10	10	-	10	-	296	2.8	319	3.4	1 172	12.4
FUND LINKED	-	-	-	-	-	-	-	-	-	-	-
COMMODITY LINKED	2	2	-	2	-	9	0.1	9	0.0	40	0.2
CURRENCY LINKED	1	1	-	1	-	28	0.2	27	0.2	139	1.2
ITALIAN GOVERNMENT BONDS	108	110	11	112	15	304 574	24 820.3	443 762	44 237.5	1 411 976	123 097.5
TOTAL	1 197	1 206	48	1 197	68	412 166	26 571.3	539 333	45 946.1	1 827 500	129 982.3

FOCUS ON LISTED BONDS - END OF MONTH



ISSUERS - MOST TRADED BONDS IN TERMS OF TURNOVER

ITALIAN GOVERNMENT BONDS - APRIL 2014				FOREIGN PUBLIC DEBT - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005012783	BTP ITALIA AP20 EUR	21 177.93	176 652	DE0001135481	BUND LG44 EUR 2.5	37.52	546
IT0003934657	BTP-1FB37 4%	3 987.23	54 160	AT0000A10683	REP AUSTRIA TF 2.4% MG34 EUR	17.08	686
IT0004969207	BTP ITALIA NV17 EUR	1 868.17	19 106	DE0001102317	BUND TF 1.5% MG23 EUR	15.13	149
IT0004923998	BTP TF 4,75% ST44 EUR	1 528.21	15 427	AT0000A105W3	REP AUSTRIA TF 1,75% OT23 EUR	10.36	161
IT0005001547	BTP TF 3,75% ST24 EUR	1 175.22	8 702	DE0001102341	BUND TF 2,50% AG46 EUR	9.50	232

EUROBONDS REPUBLIC OF ITALY - APRIL 2014				SUPRANATIONAL ENTITIES - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
US465410BG26	ITALY 33USD 5,375	25.82	1 273	XS0648456167	BEI LG18 TRY 9.25	45.13	3 581
US465410AH18	ITALY SET23USD 6,875	12.09	603	XS0580501210	BEI GE16 TRY 7.25	11.67	1 024
XS010088190	ITALY 19EUR FRN	9.56	510	XS0888089082	BEI TF 1,625% MZ20 USD	8.96	329
XS0098449456	ITALY 29EUR FRN	7.05	393	EU000A1GKVZ9	EUROPEAN UNION DC15 EUR 2,5	7.88	72
US465410BN76	ITALY 15USD 4,50	4.54	104	XS0942172296	BEI TF 2% AP23 EUR	7.35	131

BANKS - APRIL 2014				CORPORATE - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005001422	BANCA IMI COLLEZIONE T MISTO MZ19 USD	24.22	850	IT0005009524	TIP TF 4,75% 2014-2020 EUR	167.48	2 742
IT0004576556	BIMI INFLATION LINKED 22 MARZO 2015	23.80	827	IT0004794142	ENEL TF 4,875 2012-2018	39.04	1 390
IT0004917842	MEDIOBANCA TF 5,75% AP23 LT2 EUR	22.58	1 319	IT0004869985	ATLANTIA TF 3,625% NV18 EUR	21.72	822
IT0004720436	MEDIOBANCA GN21 TV QUARTO ATTO SUB LOWT2	19.96	1 175	IT0004576978	ENEL TF 3,5 2010-2016	15.18	1 173
IT0006664137	DEUTSCHE BANK LG14 RELOAD3 BANCOPOSTA3	18.47	854	IT0004503766	ENI 06/2015 EURIBOR6M+0.89 EUR	13.69	828

TYPE OF STRUCTURE - MOST TRADED BONDS IN TERMS OF TURNOVER

PLAIN VANILLA - APRIL 2014				STRUCTURED INTEREST RATE - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0003934657	BTP-1FB37 4%	3 987.23	54 160	IT0004720436	MEDIOBANCA GN21 TV QUARTO ATTO SUB LOWT2	19.96	1 175
IT0004923998	BTP TF 4,75% ST44 EUR	1 528.21	15 427	IT0004457070	UBI MZ19 MC SUB CALL	13.21	801
IT0005001547	BTP TF 3,75% ST24 EUR	1 175.22	8 702	IT0004611932	BIMI TV CON TASSO MINIMO GIUGNO 2017	12.24	855
IT0004532559	BTP-1ST40 5%	536.16	6 371	IT0004497050	UBI GN19 SUB LOWTIER2 FIXTDFLOAT CALL	11.01	657
IT0004889033	BTP TF 4,75% ST28 EUR	460.09	3 922	IT0004681562	BIMI MZ15 TASSO MISTO	10.55	346

INFLATION LINKED - APRIL 2014				INDEX LINKED - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0005012783	BTP ITALIA AP20 EUR	21 177.93	176 652	IT0006664137	DEUTSCHE BANK LG14 RELOAD3 BANCOPOSTA3	18.47	854
IT0004969207	BTP ITALIA NV17 EUR	1 868.17	19 106	IT0004375736	BIMI ST14 BANCOPOSTA4 RELOAD3	11.34	636
IT0004917958	BTP ITALIA AP17 EUR	1 022.98	13 151	IT0004315047	BANCO POPOLARE MG14 RELOAD3 BANCOPOSTA	9.51	650
IT0004863608	BTP ITALIA OT16 EUR	913.53	12 382	IT0004452386	MEDIOB 15 PLUS BP II	3.98	189
IT0004806888	BTP ITALIA 26MZ16 EUR	358.50	5 590	IT0004429202	BIMI FB15 TASSO FISSO PLUS BANCOPOSTA	3.64	326

EQUITY LINKED - APRIL 2014				OTHERS (*) - APRIL 2014			
ISIN	DESC	eur m	TRADES	ISIN	DESC	eur m	TRADES
IT0004397292	BIMI NV14 TOP10BP II	1.07	102	XS0557128328	BOFA DC15 EUR/USD RANGE ACCRUAL NOTES	0.25	27
IT0006707811	BARCLAYS OT14 5Y AUTOCALL DOUBLE CHANCE	0.95	74	XS0638296920	BOFA GN18 MC INVEST BOND ORO	0.04	9
IT0006707803	BARCLAYS OT15 EUR 6Y EQUITY BONUS	0.43	40				
IT0006664459	DEUTSCHE BANK LG14 TOPTEN BANCOPOSTA	0.38	34				
DE000UB8DSR2	UBS LG17 MC EUR EQUITY LINKED AUTOCALL	0.26	14				

(*) Fund Linked, Commodity Linked and Currency Linked are included

News

- In April, 4 Italian Government bonds and the following instruments were listed on MOT market:
- "MedioBANCA (MB35) Tasso Misto 2014/2022" (IT0004998172)
 - "Prestito Obbligazionario TIP 2014 - 2020" (IT0005009524)
 - "Kingdom of Belgium 4.25% notes due 28/09/2021" (BE0000321308)
 - "Bonos 2.75% due on 30/04/2019" (ES00000124V5)
 - "Obligaciones 5.85% due 31 January 2022" (ES00000123K0)
 - "Republic of Austria EUR 1.15 per cent. notes due on 19th October 2018" (AT0000A12B06)
 - "Republic of Austria EUR 6.25 per cent. notes due on 15th July 2027" (AT0000383864)
 - "EIB 2.125 per cent EARNs due 15 January 2024" (XS1023039545)
 - "EFSF 1.375 per cent. Guaranteed Notes due 7 June 2021" (EU000A1G0BP2)
 - "European Union EUR 1.875 per cent. Notes due 4 April 2024" (EU000A1ZE225)
 - "Barclays Bank PLC Obbligazioni 10 anni, 2.80%" (IT0006729377)
 - "Kingdom of Belgium 5.00% notes due 28/03/2035" (BE0000304130)
 - "Kingdom of Belgium 3.00% notes due 28/09/2019" (BE0000327362)
 - "OAT 0.25% due on 25 November 2016" (FR0011857218)
 - "Council of Europe Development Bank EUR 1.750 per cent. Notes due 24 April 2024" (XS1060350326)
 - "KWF 0.25 per cent. Notes due May 2, 2016 payable in EUR" (DE000A1R07Y7)

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