

BORSA ITALIANA

TAKEOVER BIDS

YEAR 2022 (update as of 30.11.2022)

N°	BIDDER	OFFER TYPE	TARGET SHARES	SHARES TENDERED			OFFER PERIOD		BIDDER'S STAKE (%)		TENDER OFFER RESULTS				
				PRICE (euro)	NUMBER	% OF SHARE CAPITAL.	FROM	TO	BEFORE OFFER	AFTER OFFER	NUMBER	SHARES BOUGHT		VALUE (ML euro)	
												NUMBER	% OF SHARES TENDERED		
TAKEOVER BIDS 2022															
1	BARBIERI & TAROZZI HOLDING	VOLUNTARY	SITI B&T GROUP	3.700	3 170 640	25.30%	07.02.2022	25.02.2022	74.70%	93.01%	2 295 097	2 295 097	72.39%	8.49	
2	IDEANOMICS	VOLUNTARY	ENERGICA MOTOR COMPANY	3.200	15 729 176	51.33%	14.02.2022	04.03.2022	48.67%	94.63%	14 084 535	14 084 535	89.54%	45.07	
3	TRINITY INVESTMENTS	VOLUNTARY	BANCA INTERMOBILIARE	0.049	291 577 427	12.51%	07.03.2022	25.03.2022	87.21%	96.53%	210 798 607	210 798 607	72.30%	10.33	
4	SOLIDUS BIDCO	MANDATORY	TAS	2.200	11 831 549	14.16%	14.03.2022	01.04.2022	85.84%	94.12%	4 242 771	4 242 771	35.86%	9.33	
5	AMALFI HOLDING	MANDATORY	LA DORIA	16.500	6 235 967	20.12%	28.03.2022	21.04.2022	78.47%	94.11%	2 542 047	2 542 047	40.76%	41.94	
6	GREEN BIDCO	MANDATORY	FALCK RENEWABLES	8.810	95 879 597	29.41%	11.04.2022	10.05.2022	70.43%	95.41%	76 272 980	76 272 980	79.55%	671.96	
7	IDI	MANDATORY	BFC MEDIA	3.750	978 523	30.82%	25.04.2022	13.05.2022	69.18%	95.59%	838 523	838 523	85.69%	3.14	
8	HOWDEN ITALIA HOLDINGS	MANDATORY	ASSITECA	5.624	2 007 978	4.71%	15.06.2022	05.07.2022	95.29%	99.20%	1 665 747	1 665 747	82.96%	9.37	
9	LUXOTTICA GROUP	MANDATORY	GIORGIO FEDON	17.030	151 721	7.99%	20.06.2022	08.07.2022	90.90%	98.76%	128 179	128 179	84.48%	2.18	
10	PJ ABILITY	VOLUNTARY	ROSSS	1.020	1 850 000	15.99%	25.05.2022	15.07.2022	84.01%	95.39%	1 285 819	1 285 819	69.50%	1.31	
11	EVERGREEN	VOLUNTARY	COIMA RES	10.000	36 106 558	100.00%	27.06.2022	22.07.2022	0.00%	98.28%	35 484 532	35 484 532	98.28%	354.85	
12	ROMULUS AND REMUS INVESTMENTS LLC	VOLUNTARY	ROMA	0.430	62 918 072	10.00%	13.06.2022	25.07.2022	90.00%	95.91%	34 713 618	34 713 618	55.17%	14.93	
13	ASSICURAZIONI GENERALI	MANDATORY	CATTOLICA ASSICURAZIONI	6.750	12 547 136	5.49%	11.07.2022	29.07.2022	94.50%	97.36%	5 382 833	5 382 833	42.90%	36.33	
14	BPER	MANDATORY	BANCA CARIGE	0.800	156 568 709	20.58%	11.07.2022	29.07.2022	79.42%	93.90%	96 028 051	96 028 051	61.33%	76.82	
	BPER	VOLUNTARY	BANCA CARIGE RSP	25 000	20	100.00%	11.07.2022	29.07.2022	0.00%	5.00%	1	1	5.00%	0.03	
15	LIMBO SRL	VOLUNTARY	PITECO	11.250	7 113 004	35.24%	18.07.2022	05.08.2022	60.97%	98.77%	6 498 360	6 498 360	91.36%	73.11	
16	POSTE ITALIANE	VOLUNTARY	SOURCESENSE	4.200	5 939 611	68.25%	12.09.2022	14.10.2022	29.25%	98.37%	6 015 951	6 015 951	101.29%	25.27	
	POSTE ITALIANE	VOLUNTARY	SOURCESENSE WARR	0.780	5 522 140	69.86%	12.09.2022	14.10.2022	30.14%	96.03%	5 208 040	5 208 040	94.31%	4.06	
17	PN 1898 SRL	MANDATORY	BANCA FINNAT	0.310	42 645 333	11.75%	24.10.2022	15.11.2022	80.31%	96.15%	28 677 255	28 677 255	67.25%	8.89	
18	SCHEMA ALFA	VOLUNTARY	ATLANTIA	23.000	552 442 990	66.90%	10.10.2022	25.11.2022	87.35%	95.93%	64 240 417	64 240 417	11.63%	1 477.53	
TOTAL															2 874.95

NOTE: The offer on Be is currently underway.