

BORSA ITALIANA

TAKEOVER BIDS

YEAR 2021 (update as of 30.12.2021)

N°	BIDDER	OFFER TYPE	TARGET SHARES	SHARES TENDERED			OFFER PERIOD		BIDDER'S STAKE (%)		TENDER OFFER RESULTS			
				PRICE	NUMBER	% OF SHARE	FROM	TO	BEFORE OFFER	AFTER OFFER	NUMBER	SHARES BOUGHT		VALUE
				(euro)		CAPITAL.						NUMBER	% OF SHARES TENDERED	(ML euro)
TAKEOVER BIDS 2021														
1	CPI PROPERTY GROUP	MANDATORY	NOVA RE	2.360	10 974 349	99.65%	14.12.2020	22.01.2021	0.00%	84.89%	9 348 018	9 348 018	85.18%	22.06
2	IMA BidCo	MANDATORY	IMA	68.000	13 920 441	32.21%	14.12.2020	14.01.2021	72.55%	98.19%	10 971 409	10 971 409	78.82%	746.06
3	TEMISTOCLE	MANDATORY	TECHEDGE	5.400	11 570 926	44.89%	28.12.2020	22.01.2021	55.11%	97.62%	10 958 241	10 958 241	94.70%	59.17
4	ATS AUTOMATION HOLDING	VOLUNTARY	CFT	4.600	16 026 357	100.00%	08.02.2021	12.03.2021	0.00%	92.75%	14 864 713	14 864 713	92.75%	68.38
5	CREDIT AGRICOLE	VOLUNTARY	CREDITO VALTELLINESE	12.500	68 428 903	97.55%	30.03.2021	21.04.2021	2.45%	91.17%	62 232 666	62 232 666	90.95%	777.91
6	NAF 2 SpA	VOLUNTARY	ASTM	28.000	66 937 880	47.64%	13.04.2021	10.05.2021	52.36%	95.54%	59 662 202	59 662 202	89.13%	1 670.54
7	ORIZZONTE UNO SRL	MANDATORY	ELETTRA INVESTIMENTI	10.600	257 574	6.70%	03.05.2021	21.05.2021	93.30%	97.26%	152 162	152 162	59.08%	1.61
	ORIZZONTE UNO SRL	VOLUNTARY	WARR ELETTRA INVESTIMENTI 2015-2021	1.060	183 033	4.94%	03.05.2021	21.05.2021	95.06%	98.94%	143 860	143 860	78.60%	0.15
8	FINPANARIA SPA	VOLUNTARY	PANARIAGROUP INDUSTRIE CERAMICHE	2.000	11 389 406	25.11%	10.05.2021	07.06.2021	73.94%	95.22%	5 952 693	5 952 693	52.27%	11.91
9	SPECIAL PACKAGING SOLUTIONS INVESTMENTS	MANDATORY	GUALA CLOSURES	8.200	36 534 714	52.17%	18.05.2021	07.06.2021	50.98%	94.93%	30 999 792	30 999 792	84.85%	254.20
10	FLY SRL	VOLUNTARY	CARRARO	2.550	21 331 916	26.76%	17.05.2021	05.07.2021	69.94%	95.28%	11 063 843	11 063 843	51.87%	28.21
11	LA VILLA SPA	MANDATORY	EUKEDOS	1.170	5 906 743	25.97%	21.06.2021	09.07.2021	74.03%	92.67%	4 240 251	4 240 251	71.79%	4.96
12	LINK MOBILITY GROUP	MANDATORY	AMM	2.400	1 452 000	18.61%	23.06.2021	13.07.2021	81.39%	96.59%	868 500	868 500	59.81%	2.08
	LINK MOBILITY GROUP	VOLUNTARY	WARR AMM 2019-2022	0.800	146 475	100.00%	23.06.2021	13.07.2021	0.00%	71.29%	104 427	104 427	71.29%	0.08
13	CROP DEMETRA LIMITED	MANDATORY	ISAGRO	2.760	12 550 877	32.41%	14.06.2021	02.07.2021	65.92%	91.45%	7 335 111	7 335 111	58.44%	20.24
14	CIRCULAR BIDCO	VOLUNTARY	SICIT GROUP	16.800	22 477 712	100.00%	14.06.2021	07.07.2021	0.00%	84.79%	19 059 525	19 059 525	84.79%	320.20
15	COMPAGNIE INDUSTRIALI RIUNITE	VOLUNTARY	CIR	0.510	156 862 745	12.28%	21.06.2021	29.07.2021	1.83%	14.12%	156 862 745	156 862 745	100.00%	80.00
16	CASTOR BIDCO	VOLUNTARY	CERVED GROUP	10.200	195 274 979	100.00%	16.07.2021	09.09.2021	0.00%	79.97%	154 073 094	154 073 094	78.90%	1 571.55
17	MARBLES	VOLUNTARY	RETELIT	3.100	117 041 550	71.25%	26.07.2021	01.10.2021	28.75%	94.99%	101 463 359	101 963 359	87.12%	316.09
18	BICE	MANDATORY	CDR ADVANCE CAPITAL	0.003	20 960 154	92.49%	06.10.2021	26.10.2021	7.51%	58.81%	11 626 202	11 626 202	55.47%	0.04
19	GENERALI ASSICURAZIONI	VOLUNTARY	CATTOLICA ASSICURAZIONI	6.750	174 293 926	76.33%	04.10.2021	29.10.2021	23.67%	84.47%	138 842 677	138 842 677	79.66%	937.19
20	RIMINI BIDCO SPA	MANDATORY	RENO DE MEDICI	1.450	99 886 043	26.46%	22.11.2021	17.12.2021	73.00%	95.10%	53 811 275	53 811 275	53.87%	78.03
21	FINE FOODS & PHARMACEUTICALS NTM	MANDATORY	EURO COSMETIC	8.600	1 187 600	24.94%	29.11.2021	17.12.2021	75.06%	99.40%	1 008 000	1 008 000	84.88%	8.67
TOTAL													6 979.33	