

BORSA ITALIANA

RIGHTS ISSUES

YEAR 2021 (update as of 30.12.2021)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
RIGHTS ISSUES - YEAR 2021														
1	EGM	ITALIA INDEPENDENT ORD	25.01.2021	18.02.2021	1.00	1.670	13 ord / 28 ord	4 659 226	4 339 647	7.247	6.9%	4 659 226	100.0%	7.8
2	EGM	SG COMPANY ORD	25.01.2021	11.02.2021	0.05	0.200	1 ord / 1 ord	12 092 744	12 076 992	2.415	0.1%	12 092 744	100.0%	2.4
	EGM	SG COMPANY WAR	25.01.2021	11.02.2021	0.00	0.000	1 : 2 new share	6 046 371	6 038 496	0.000	0.1%	6 046 371	100.0%	0.0
3	EXM	AEDES ORD	22.02.2021	11.03.2021	0.00	0.190	46 ord / 7 ord	228 121 590	184 348 128	35.0	19.2%	205 641 574	90.1%	39.1
4	EXM	PININFARINA ORD	31.05.2021	21.06.2021	0.00	0.960	1 ord / 2 ord	27 135 585	24 368 708	23.4	10.2%	24 386 708	89.9%	23.4
5	EGM	SOSTRAVEL.COM ORD	07.06.2021	23.06.2021	0.00	1.00	1 ord / 5 ord	1 196 245	1 129 231	1.1	5.6%	1 196 245	100.0%	1.2
	EGM	SOSTRAVEL.COM WAR	07.06.2021	23.06.2021	0.00	0.000	10 : 1 new share	11 962 450	11 292 310	0.000	5.6%	11 962 450	100.0%	0.0
6	EGM	TRAWELL CO ORD	07.06.2021	23.06.2021	0.00	1.000	3 ord / 1 ord	1 859 925	1 819 152	1.8	2.2%	1 859 925	100.0%	1.9
	EGM	TRAWELL CO WAR	07.06.2021	23.06.2021	0.00	0.000	2 : 1 new share	3 719 850	3 638 304	0.000	2.2%	3 719 850	100.0%	0.0
7	EXM	AUTOGRILL ORD	14.06.2021	29.06.2021	0.00	4.5900	13 ord / 25 ord	130 633 542	129 537 707	594.6	0.8%	130 633 542	100.0%	599.6
8	EGM	CLEANBNB ORD	28.06.2021	16.07.2021	0.00	1.2000	5 ord / 21 ord	1 657 330	1 467 850	1.8	11.4%	1 655 915	99.9%	2.0
9	EGM	UCAPITAL24 ORD	05.07.2021	22.07.2021	0.00	1.2600	3 ord / 20 ord	634 920	246 780	0.3	61.1%	634 920	100.0%	0.8
	EGM	UCAPITAL24 WAR	05.07.2021	22.07.2021	0.00	0.000	1 : 1 new share	634 920	246 780	0.000	61.1%	634 920	100.0%	0.0
10	EXM	OVS ORD	12.07.2021	26.07.2021	0.00	1.2500	13 ord / 46 ord	63 923 470	61 719 268	77.1	3.4%	63 923 470	100.0%	79.9
11	EGM	DIGITAL MAGICS ORD	27.09.2021	15.10.2021	0.00	3.6500	2 ord / 7 ord	2 181 438	1 853 366	6.8	15.0%	2 181 438	100.0%	8.0
12	EGM	ASKOLL EVA ORD	04.10.2021	21.10.2021	0.00	1.1300	5 ord / 14 ord	6 875 955	4 500 015	5.1	34.6%	5 842 305	85.0%	6.6
13	EXM	SAFILO GROUP ORD	11.10.2021	28.10.2021	0.00	0.9790	1 ord / 2 ord	137 851 923	137 081 429	134.2	0.6%	137 851 923	100.0%	135.0
14	EXM	JUVENTUS FOOTBALL CLUB ORD	29.11.2021	16.12.2021	0.00	0.3340	9 ord / 10 ord	1 197 226 782	1 098 496 206	366.9	8.2%	1 197 226 782	100.0%	399.9
15	EGM	SG COMPANY ORD	29.11.2021	16.12.2021	0.00	0.2000	1 ord / 4 ord	6 172 544	6 039 394	1.2	2.2%	6 172 544	100.0%	1.2
	EGM	SG COMPANY WAR	29.11.2021	16.12.2021	0.00	0.000	1 : 1 new share	6 172 544	6 039 394	0.000	2.2%	6 172 544	100.0%	0.0
16	EXM	BANCA INTERMOBILIARE ORD	06.12.2021	20.12.2021	0.00	0.0336	5 ord / 12 ord	683 613 315	666 303 415	22.4	2.5%	683 613 315	100.0%	23.0

The right issue by CSP International is currently underway