

# BORSA ITALIANA

## RIGHTS ISSUES

### YEAR 2020 (update as of 30.12.2020)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
1	MTA	TREVI FIN INDUSTRIALE ORD	04.05.2020	18.05.2020	0.00	0.010	7899 ord / 1 ord	13 000 118 907	4 584 239 943	45.842	64.7%	13 000 118 907	100.0%	130.0
2	MTA	BANCA INTERMOBILIARE ORD	13.07.2020	28.07.2020	0.00	0.039	23 ord / 17 ord	943 386 377	928 141 586	36.198	1.6%	943 386 377	100.0%	36.8
3	AIM-MAC	EXPERT SYSTEM ORD	13.07.2020	28.07.2020	0.00	2.700	1 ord / 14 ord	2 937 655	2 720 832	7.3	7.4%	2 937 655	100.0%	7.9
4	AIM-MAC	VETRYA ORD	20.07.2020	05.08.2020	0.00	5.000	1 ord / 16 ord	411 451	212 895	1.1	48.3%	212 895	51.7%	1.1
5	MTA	EPRICE ORD	03.08.2020	09.09.2020	0.00	0.07	211 ord / 30 ord	285 695 899	213 082 781	14.9	25.4%	285 695 899	100.0%	20.0
6	AIM-MAC	CASTA DIVA GROUP ORD	31.08.2020	17.09.2020	0.00	0.500	1 ord / 7 ord	2 512 968	873 938	0.4	65.2%	873 938	34.8%	0.4
7	AIM-MAC	4AIM SICAF ORD	21.09.2020	09.10.2020	0.00	445.0000	9 ord / 2 ord	223 425	45	0.0	100.0%	45	0.0%	0.0
	AIM-MAC	4AIM SICAF WAR	21.09.2020	09.10.2020	0.00	0.0000	1 : 1 new share	223 425	45	0.0	100.0%	45	0.0%	0.0
8	MIV	NB AURORA ORD	21.09.2020	07.10.2020	0.00	10.0000	1 ord / 1 ord	15 000 000	3 449 115	34.5	77.0%	3 449 115	23.0%	34.5
9	MTA	BPER BANCA ORD	05.10.2020	23.10.2020	0.00	0.9000	3 ord / 5 ord, 476184 ord / 5 oc	891 398 064	884 358 584	795.9	0.8%	891 398 064	100.0%	802.3
10	AIM-MAC	INIZIATIVE BRESCIANE ORD	19.10.2020	05.11.2020	5.00	16.4500	1 ord / 8 ord	484 725	399 232	6.6	17.6%	484 725	100.0%	8.0
11	AIM-MAC	VISIBILIA EDITORE ORD	26.10.2020	12.11.2020	0.00	0.1150	49 ord / 10 ord	41 538 427	10 577 488	1.2	74.5%	14 153 699	34.1%	1.6
12	AIM-MAC	H-FARM ORD	02.11.2020	20.11.2020	0.00	0.2500	5 ord / 28 ord	15 932 500	10 480 660	2.6	34.2%	15 430 660	96.9%	3.9
13	MTA	TESMEC ORD	23.11.2020	10.12.2020	0.00	0.0700	200 ord / 41 ord	499 376 200	485 103 000	34.0	2.9%	499 376 200	100.0%	35.0

The right issue by ... is currently underway.

#### ABBREVIATIONS:

BC Blue Chip  
 ST Star segment  
 STD Standard segment  
 AIMI AIM Italia  
 MIV Investment Companies  
 MAC Mercato Alternativo del Capitale

ORD = common shares  
 RSP = non convertible saving shares  
 RCV = convertible saving shares  
 PRV = preferred shares  
 WAR = warrants  
 OCV = convertible bonds