

**BORSA ITALIANA
TAKEOVER BIDS
YEAR 2019 (update as of 30.12.2019)**

N°	BIDDER	OFFER TYPE	TARGET SHARES	SHARES TENDERED			OFFER PERIOD		BIDDER'S STAKE (%)		TENDER OFFER RESULTS			
				PRICE (euro)	NUMBER	% OF SHARE CAPITAL	FROM	TO	BEFORE	AFTER	NUMBER	SHARES BOUGHT		
												NUMBER	% OF SHARES TENDERED	VALUE (ML euro)
TAKEOVERS - YEAR 2019														
1	HITACHI RAIL ITALY	VOLUNTARY	ANSALDO STS	12.70	22 028 377	11.01%	17.12.2018	18.01.2019	91.21%	99.16%	9 375 479	15 897 007	72.17%	201.89
2	ROSSINI INVESTIMENTI	MANDATORY	RECORDATI	27.55	95 643 680	45.74%	02.01.2019	29.01.2019	51.79%	51.82%	59 816	59 816	0.06%	1.65
3	SOFIL	MANDATORY	PARMALAT	2.85	61 341 118	3.31%	04.02.2019	22.02.2019	96.58%	99.17%	48 045 224	48 045 224	78.32%	136.93
4	LEADING JEWELS	VOLUNTARY	DAMIANI	0.855	9 230 263	11.17%	04.02.2019	01.03.2019	76.53%	81.64%	4 216 903	4 216 903	45.69%	3.61
5	B-AGE NICE	MANDATORY	NICE	3.500	7 319 074	6.31%	04.03.2019	22.03.2019	2.92%	8.29%	6 227 060	6 227 060	85.08%	21.79
6	FINKÉRAMOS S.P.A.	MANDATORY	RUPPO CERAMICHE RICCHET	0.215	27 202 433	33.24%	25.02.2019	29.03.2019	63.01%	86.34%	10 163 210	10 163 210	37.36%	2.19
7	SOLAREGE INVESTMENT S.R.L.	MANDATORY	S.M.R.E. S.p.A.	6.000	9 840 023	45.04%	18.03.2019	05.04.2019	56.78%	99.43%	9 713 223	9 713 223	98.71%	58.28
8	NEXTE 1 S.R.L., BAYA S.R.L., NOUS S.R.L.	VOLUNTARY	PLT ENERGIA S.P.A.	2.800	3 565 500	14.91%	25.03.2019	12.04.2019	85.09%	96.09%	1 488 000	1 488 000	41.73%	4.17
9	MED PLATFORM I HOLDING S.R.L.	VOLUNTARY	BOMI ITALIA	4.000	16 893 916	100.00%	08.04.2019	10.05.2019	0.00%	98.56%	16 650 721	16 650 721	98.56%	66.60
10	SAES GETTERS S.p.A.	VOLUNTARY	SAES GETTERS S.p.A.	23.000	3 900 000	26.58%	06.05.2019	24.05.2019	36.96%	81.09%	6 475 263	6 475 263	166.03%	148.93
11	ASTM	MANDATORY	SIAS	17.500	11 377 108	5.00%	08.07.2019	26.07.2019	63.54%	68.54%	11 376 796	11 376 796	100.00%	199.09
12	SUNRISE INVESTMENT	VOLUNTARY	ITALIAONLINE	2.820	12 656 520	11.03%	29.07.2019	12.09.2019	0.00%	2.66%	3 047 771	3 047 771	24.08%	8.59
13	ALPERIA SPA	MANDATORY	GRUPPO GREEN POWER	3.696	838 830	28.12%	30.09.2019	18.10.2019	71.88%	86.53%	436 941	436 941	52.09%	1.61
14	AURORA DODICI	MANDATORY	BIODUE	6.500	1 809 380	16.10%	04.11.2019	29.11.2019	83.37%	95.36%	1 347 356	1 347 356	74.47%	8.76
TOTAL													864.10	

NOTES:

ORD = ordinary shares
RSP = non convertible saving shares
RCV = convertible saving shares
PRV = preferred shares
WAR = warrant
OCV = convertible bonds