

BORSA ITALIANA RIGHTS ISSUES YEAR 2019 (update as of 30.12.2019)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
1	AIM-MAC	SOLUTIONS CAPITAL MANAGEMENT SIM ORD	07.01.2019	24.01.2019	0.00	7.15	3 ord / 35 ord	163 704	297	0.002	99.8%	96 360	58.9%	0.7
2	AIM-MAC	GO INTERNET ORD	14.01.2019	29.01.2019	0.00	0.8	6 ord / 13 ord	6 213 462	5 916 840	4.733	4.8%	6 213 462	100.0%	5.0
3	MTA	D'AMICO ORD	25.03.2019	16.04.2019	0.00	0.075	10 ord / 11 ord	587 270 900	571 266 080	42.8	2.7%	587 270 900	100.0%	44.0
4	MTA	CHL ORD	08.07.2019	25.07.2019	0.01	0.006	1 ord / 5 ord	242 362 812	60 309 816	0.4	75.1%	242 362 812	100.0%	1.5
5	MTA	LVENTURE GROUP ORD	08.07.2019	25.07.2019	0.00	0.55	1 ord / 3 ord	11 155 706	10 104 414	5.6	9.4%	11 155 706	100.0%	6.1
6	MTA	NETWEEK ORD	08.07.2019	25.07.2019	0.00	0.183768	4 ord / 23 ord	19 045 680	18 091 832	3.3	5.0%	19 045 680	100.0%	3.5
7	AIM-MAC	CASTA DIVA GROUP ORD	07.10.2019	24.10.2019	0.00	0.5000	1 ord / 2 ord	6 357 938	2 513 404	1.3	60.5%	4 074 904	64.1%	2.0
8	AIM-MAC	VISIBILIA EDITORE ORD	07.10.2019	24.10.2019	0.00	0.3000	9 ord / 2 ord	5 774 049	3 506 391	1.1	39.3%	4 124 570	71.4%	1.2
9	MTA	BIALETTI INDUSTRIE ORD	04.11.2019	21.11.2019	0.00	0.1386	433 ord / 1000 ord	46 719 834	46 154 336	6.4	1.2%	46 719 834	100.0%	6.5
10	MTA	JUVENTUS FOOTBALL CLUB ORD	02.12.2019	18.12.2019	0.00	0.9300	8 ord / 25 ord	322 485 328	314 541 184	292.5	2.5%	322 485 328	100.0%	299.9

ABBREVIATIONS:

BC Blue Chip
 ST Star segment
 STD Standard segment
 AIMI AIM Italia
 MIV Investment Companies
 MAC Mercato Alternativo del Capitale

ORD = common shares
 RSP = non convertible saving shares
 RCV = convertible saving shares
 PRV = preferred shares
 WAR = warrants
 OCV = convertible bonds