

BORSA ITALIANA RIGHTS ISSUES YEAR 2017 (update as of 29.12.2017)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD		UNEXERCISED RIGHTS %	UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)		NUMBER	%	
			RIGHTS ISSUES - YEAR 2017											
1	MTA	UNICREDIT ORD	06.02.2017	23.02.2017	0.00	8.09	13:5 ord / rsp	1 606 876 817	1 603 055 740	12 968.7	0.2%	1 606 876 817	100.0%	12 999.6
2	AIM-MAC	IMVEST ORD	13.02.2017	02.03.2017	0.00	0.292	2:5 ord	17 056 540	1 418 866	0.4	91.7%	4 517 814	26.5%	1.3
3	AIM-MAC	DIGITAL MAGICS ORD	13.02.2017	03.03.2017	0.00	4.035	1:4 ord	1 232 459	1 150 986	4.6	6.6%	1 232 459	100.0%	5.0
4	MTA	D'AMICO INTERNATIONAL SHIPPING ORD	24.04.2017	18.05.2017	0.00	0.249	1:3 ord	140 250 109	139 156 784	34.7	0.8%	139 156 784	99.2%	34.7
5	MTA	CARRARO ORD	08.05.2017	26.05.2017	0.52	1.596	7:9 ord	33 726 630	33 620 202	53.7	0.3%	33 726 630	100.0%	53.8
6	MTA	UBI BANCA ORD	12.06.2017	27.06.2017	0.00	2.395	6:35 ord	167 006 712	165 862 224	397.2	0.7%	167 006 712	100.0%	400.0
7	MTA	PININFARINA ORD	12.06.2017	30.06.2017	1.00	1.10	4:5 ord	24 120 480	24 041 212	26.4	0.3%	24 120 476	100.0%	26.5
8	AIM-MAC	VISIBILIA EDITORE ORD	02.10.2017	19.10.2017	0.00	0.1296	2:9 ord	5 400 692	5 303 600	0.7	1.8%	5 400 692	100.0%	0.7
9	MTA	IL SOLE 24 ORE SPE	30.10.2017	16.11.2017	0.00	0.961	4 spe : 1 ord / spe	52 012 476	47 336 172	45.5	9.0%	52 012 476	100.0%	50.0
10	AIM-MAC	EXPERT SYSTEM ORD	13.11.2017	30.11.2017	0.00	1.30	2:15 ord	3 718 654	3 197 004	4.2	14.0%	3 718 654	100.0%	4.8
12	MTA	BANCA CARIGE ORD	22.11.2017	06.12.2017	0.00	0.01	60 ord : 1 ord / rsp	49 797 699 840	33 093 598 260	330.9	33.5%	49 797 699 840	100.0%	498.0

The right issue by INDUSTRIA E INNOVAZIONE is currently underway

ABBREVIATIONS:

BC	Blue Chip	ORD	= common shares
ST	Star segment	RSP	= non convertible saving shares
STD	Standard segment	RCV	= convertible saving shares
AIMIT	AIM Italia	PRV	= preferred shares
MIV	Investment Companies	WAR	= warrants
MAC	Mercato Alternativo del Capitale	OCV	= convertible bonds