

BORSA ITALIANA

RIGHTS ISSUES

YEAR 2016 (update as of 30.12.2016)

N°	MARKET	SECURITY	EXERCISE PERIOD		NOMINAL VALUE (euro)	ISSUE PRICE (euro)	ISSUE RATE	SECURITIES OFFERED (number)	UNDERWRITTEN DURING THE EXERCISE PERIOD			UNDERWRITTEN AFTER THE EXERCISE PERIOD		MONEY RAISED (ML euro)
			FROM	TO					NUMBER	VALUE (ML euro)	UNEXERCISED RIGHTS %	NUMBER	%	
1	MTA	SAIPEM ORD	25.01.2016	11.02.2016	0.00	0.36	22:1 ord , 22 ord:1 rsp	9 668 363 496	8 489 181 668	3 073.1	12.2%	9 668 363 496	100.0%	3 499.9
2	MTA	PRELIOS ORD	08.02.2016	24.02.2016	0.00	0.10	10 ord , 9 ord:10 catB, 9:10 rigl	646 145 631	419 798 781	43.2	35.0%	646 145 631	100.0%	66.5
3	AIM-MAC	PRIMI SUI MOTORI ORD	18.04.2016	05.05.2016	0.00	1.74	3:4 ord , 142 rights:1 ocv	2 813 709	1 242 015	2.2	55.9%	1 821 526	64.7%	3.2
4	AIM-MAC	AMBROMOBILIARE ORD	16.05.2016	03.06.2016	0.00	3.00	1:2 ord	1 182 985	67 175	0.2	94.3%	213 885	18.1%	0.6
5	MTA	BANCO POPOLARE	06.06.2016	22.06.2016	0.00	2.14	9:7 ord , 9:7 rights	465 581 304	462 682 242	990.1	0.6%	465 581 304	100.0%	996.3
6	AIM	PRIMI SUI MOTORI OCV	20.06.2016	07.07.2016	1000.00	1000.00	1 : 1 ord	4 898	991	1.0	79.8%	3 888	79.4%	3.9
7	MTA	LVENTURE GROUP	20.06.2016	07.07.2016	0.00	0.51	11:20 ord , 11:20 rights	9 741 116	7 007 222	3.6	28.1%	9 741 116	100.0%	5.0
8	MTA	GEQUITY ORD	04.07.2016	25.07.2016	0.00	0.05	15 + 15 W :1 ord	104 883 956	33 983 760	1.7	67.6%	99 830 434	95.2%	5.0
	MTA	GEQUITY OCV	04.07.2016	25.07.2016	1000.00	1000.00	1 + 20000 W :1000 ord	6 992	719	0.7	89.7%	1 010	14.4%	1.0
9	AIM	TECNOINVESTIMENTI	18.07.2016	03.08.2016	0.00	3.40	23 : 50 ord	14 582 000	14 556 120	49.5	0.2%	14 556 120	99.8%	49.5
10	AIM	EXPERT SYSTEM	18.07.2016	03.08.2016	0.00	1.80	2 : 19 ord	2 609 552	2 232 086	4.0	14.5%	2 609 552	100.0%	4.7
12	AIM	VISIBILIA EDITORE	19.09.2016	21.10.2016	0.00	0.11	1 : 2 ord	8 915 568	6 471 983	0.7	27.4%	6 471 983	72.6%	0.7
13	AIM	GO INTERNET	03.10.2016	21.10.2016	0.00	0.86	77 : 100 ord	4 613 609	4 513 817	3.9	2.2%	4 613 609	100.0%	4.0
14	AIM	INNOVATEC	10.10.2016	27.10.2016	0.00	0.02	28 : 1 ord	248 472 308	142 025 660	2.8	42.8%	142 381 243	57.3%	2.8
15	AIM	ITALIA INDEPENDENT GROUP	31.10.2016	17.11.2016	1.00	3.40	13 : 20 ord	1 439 048	1 169 116	4.0	18.8%	1 439 048	100.0%	4.9

ABBREVIATIONS:

BC	Blue Chip	ORD	= common shares
ST	Star segment	RSP	= non convertible saving shares
STD	Standard segment	RCV	= convertible saving shares
AIMIT	AIM Italia	PRV	= preferred shares
MIV	Investment Companies	WAR	= warrants
MAC	Mercato Alternativo del Capitale	OCV	= convertible bonds