

Declaration by the nominated adviser pursuant to the Rules for Companies and Rules for Nominated Advisers

Full name of **nominated adviser**:

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Full name of **applicant** or **AIM Italia company**, as applicable:

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Details of the securities to which this declaration applies (e.g. company name, ISIN, etc.), including the date on which admission is sought (if applicable):

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_____, an officer of the above **nominated adviser**, duly authorised to give this declaration,

hereby confirms on behalf of that **nominated adviser** that:

SECTION A:

After carefully performing the activities referred to in the **Rules for Nominated Advisers** in relation to the company whose admission is being applied for:

- (a) all provided requirements of the **Rules for Companies** and **Rules for Nominated Advisers** have been complied with and,
- (b) the admission document, for the matters the nominated adviser has learnt about during the checks carried out directly and/or indirectly, shall be complete with respect to and comply with Schedule Two of the current **Rules for Companies**,

Moreover, this **nominated adviser** confirms that:

SECTION B:

- (a) the directors of the **applicant** have been informed (from this **nominated adviser** and other appropriate professional advisers) as to the **applicant's** responsibilities and obligations under the **Rules for Companies** in order to facilitate due compliance by the **applicant** on an on going basis; and
- (b) it will comply with the **Rules for Companies** and **Rules for Nominated Advisers** in its role of assistance and support as **nominated adviser** to this **applicant**.

NOTE:

Sections A and B must be completed where securities are being admitted to **AIM Italia/Mercato Alternativo del Capitale** pursuant to an **admission**.

Only Section B, letter (b) must be completed where this form is being completed pursuant to a change of **nominated adviser** and Sections A and B, letter (a) will not be applicable. In such cases, the term **applicant** should be deemed to read **AIM Italia company**. Terms used in this **nominated adviser's declaration** are as defined in the **Rules for Companies**.

Signed:

Date:

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Name, telephone number and email address of contact at nominated adviser regarding this application:

Please file this form via QUICK, the electronic document submission Service, as provided by Borsa Italiana in accordance with General Conditions for supply.

For a change of nominated adviser in respect of an existing AIM company, please return this form, only for the Section B, letter (b), to:

Email: aimitalia.doc@borsaitaliana.it

Fax: ++39 02 72004666