

25 October 2021

Declaration by the Euronext Growth Advisor pursuant to the Rules for Companies and Rules for Euronext Growth Advisors

The Italian text of these Rules shall prevail over the English version

Declaration by the Euronext Growth Advisor pursuant to the Rules for Companies and Rules for Euronext Growth Advisors

Full name of **Euronext Growth Advisor**:

Full name of **applicant** or **Euronext Growth Milan company**, as applicable:

Details of the securities to which this declaration applies (e.g. company name, ISIN, etc.), including the date on which admission is sought (if applicable):

_____, an officer of the above **Euronext Growth Advisor**, duly authorised to give this declaration,

hereby confirms on behalf of that **Euronext Growth Advisor** that:

SECTION A:

After carefully performing the activities referred to in the **Rules for Euronext Growth Advisors** in relation to the company whose admission is being applied for:

- (a) all provided requirements of the **Rules for Companies** and **Rules for Euronext Growth Advisors** have been complied with and,
- (b) the admission document, for the matters the Euronext Growth Advisor has learnt about during the checks carried out directly and/or indirectly, shall be complete with respect to and comply with Schedule Two of the current **Rules for Companies**,

Moreover, this **Euronext Growth Advisor** confirms that:

SECTION B:

- (a) the directors of the **applicant** have been informed (from this **Euronext Growth Advisor** and other appropriate professional advisers) as to the **applicant's** responsibilities and obligations under the **Rules for Companies** in order to facilitate due compliance by the **applicant** on an on going basis; and
- (b) it will comply with the **Rules for Companies** and **Rules for Euronext Growth Advisors** in its role of assistance and support as **Euronext Growth Advisor** to this **applicant**.

SECTION C:

- (a) the directors of the applicant have been informed (from this **Euronext Growth Advisor** and other appropriate professional advisers) as to the applicant's responsibilities and obligations under the **Euronext Growth Milan Rules for Companies** in order to facilitate due compliance by the applicant on an ongoing basis; and
- (b) the company has sufficient systems, procedures and controls in place to ensure compliance with the **Euronext Growth Milan Rules for Companies**;
- (c) it will comply with the **Euronext Growth Milan Rules for Companies** and **Euronext Growth Milan Rules for Euronext Growth Advisors** in its role of assistance and support as **Euronext Growth Advisor** to this applicant.

NOTE:

Sections A and B must be completed where securities are being admitted to **Euronext Growth Milan** pursuant to an **admission**.

Where the **Euronext Growth Advisor** that assesses the appropriateness of the **Euronext Growth Milan company** for the admission does not coincide with the **Euronext Growth Advisor** responsible for the placement, the latter issues a declaration regarding the compliance with the provisions of Guidance Notes 6 of the Rules for Companies for the part related to the placement.

Only Section C must be completed where this form is being completed pursuant to a change of **Euronext Growth Advisor** and Sections A and B will not be applicable. In such cases, the term **applicant** should be deemed to read **Euronext Growth Milan company**.

Terms used in this **Euronext Growth Advisor's declaration** are as defined in the **Euronext Growth Milan Rules for Companies**.

Signed:

Date:

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Name, telephone number and email address of contact at Euronext Growth Advisor regarding this application:

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Please file this form via QUiCK, the electronic document submission Service, as provided by Borsa Italiana in accordance with General Conditions for supply.

For a change of Euronext Growth Advisor in respect of an existing AIM company, please return this form, only for the Section B, letter (b), to:

Email: **egm.doc@borsaitaliana.it**

Fax: +39 02 72004666