



25 October 2021

# Application to be signed by the issuer of the securities

The Italian text of these Rules shall prevail over the English version

## Application to be signed by the issuer of the securities

Admission to sought on:

- Euronext Growth Milan
- Euronext Growth Milan – professional segment

expected date of admission of trading:

Full legal name of the issuer of the securities:

Country of incorporation

The Issuer applies for the securities detailed below to be admitted

## Securities to be admitted to Euronext Growth Milan

Amounts and descriptions of securities:

Settlement system

Nature of Admission (e.g. introduction, exercise of options, vendor consideration, placing for cash, transfer of restricted shares):

Expected Market Cap and Percentage of securities in Public Hands at admission (if applicable):

**ISIN**

Dividend entitlement of the financial instruments

**Issuer details:**

Contact name:

Job title:

Telephone number:

Email address:

Registered office address:

Invoicing – Value Added Tax (VAT) number

Addressee Code (Codice Destinatario) or certified email (PEC) address

Legal Entity Identifier (LEI)

**Issuer's declaration**

We declare that:

- (i) we have received advice and guidance from a Euronext Growth Advisor and any other appropriate professional advisers as to the nature of our rights and obligations under the Rules for Companies, the Rules for Euronext Growth Advisors and the Disciplinary Procedures and Appeals Handbook and we understand and accept these rights and obligations;
- (ii) we have taken appropriate advice where necessary and have acted appropriately on any advice given;
- (iii) members of the board of directors have declared that the admission document is complete with respect to Schedule 2 of Rules for Companies, that it does not contain false or misleading information and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the assets, liabilities, financial position, profits, losses, and as to the prospects of the Issuer and the rights attaching to its securities;
- (iv) in our opinion, having made do and careful enquiry, the working capital available to us and our group is sufficient for our present requirements (i.e. for at least twelve months from admission);
- (v) any profit forecast, estimate or projection in the admission document of the Issuer has been made after due and careful enquiry; and
- (vi) the reporting system currently in operation at the issuer and the main companies belonging to the group it heads is adequate for the size and the business activity and allows correct monitoring of revenue and profit margins for the main dimensions of analysis.

In formulating its reasoned proposal for the assignment of the engagement to perform the statutory audit, the supervisory body shall consider the fact that the company will be admitted to a multilateral trading facility open to the public. The supervisory body shall issue a specific statement for admission purposes and when assigning the engagement to another statutory auditor or statutory auditing firm, including as a result of the early termination of the statutory audit engagement. This statement shall also be issued when the engagement has already been assigned before starting the admission procedure.

This Application and the legal relationships that derive from it are therefore to be understood as governed, pursuant to Articles 1341 and 1342 of the Civil Code, by the Rules for Euronext Growth Advisors, the Rules for Companies, the Disciplinary Procedures and Appeals Handbook which the Issuer declares it knows and accepts, having viewed them on Borsa Italiana's website. The issuer undertakes to observe the subsequent amendments to the Rules and the related Notes.

The Issuer declares that it has viewed the information document provided on Borsa Italiana's website pursuant to Regulation (EU) 2016/679 (GDPR).

## Undertaking

We also undertake to:

- (i) pay any applicable admission and annual fees; and
- (ii) seek advice and guidance from our Euronext Growth Advisor when appropriate and act appropriately on such advice.

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Full legal name of the Issuer:

Signed:

Print name:

Job title:

Date:

Pursuant to and for the purposes of Articles 1341 and 1342 of the Civil Code, the Issuer expressly accepts:

- **the following Articles of the Rules for Companies:** rule 1 (Retention and role of a Euronext Growth Advisor) rule 5 (Application Document), rule 9 (Other conditions), rule 22 (Provision and disclosure of information), rule 37 (General), rule 40 (Precautionary Suspension), rule 41 (Cancellation), rule 42 (Disciplinary action against an Euronext Growth Milan company) rule 44 (Disciplinary process), rule 45 (Appeals).
- **the following Articles of the Disciplinary procedures and Appeals Handbook:** rule 2 (Measures against issuers and Euronext Growth Advisors), art. 3 (Procedure for verifying violations), rule 4 (Challenging of measures), rule 5 (Disclosure to the public of measures), rule 8 (Disputes submitted to the courts), rule 9 (Other disputes), rule 10 (Appeals Board) e rule 11 (Board of Arbitration).

Signed:

Print name:

Job title:

Date: