

25 October 2021

Proforma schedule 1 – Pre-admission announcement to be issued pursuant to article 2 of the Rules for Companies

The Italian text of these Rules shall prevail over the English version

Instructions and Information

Content and timing

- For full information on what information should be disclosed and what particular terms mean, please see Schedule One to the Rules for Companies.
- Announcements can be submitted for release with limited information missing (e.g. number of securities to be admitted), where such information is unknown at the time, but please note right of Borsa Italiana under rule 2 to restart the 10 day period in the case of changes it considers material and the right under rule 9 to delay admission. Such matters should be brought to the attention of Borsa Italiana without delay. Where appropriate information is to follow, please state 'TBC' in the relevant reply box.
- Pursuant to rule 2 of the Rules for Companies, announcements need to be released with 10 clear business days between the date of our receipt of the announcement and the date of admission.

Format

- The **white boxes** below each heading should be completed as fully as possible.

ANNOUNCEMENT TO BE MADE BY THE APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH RULE 2 OF THE RULES FOR COMPANIES ("RULES")

Company name:

Company registered office address and, if different, company trading address (including postcodes):

Country of incorporation:

Company website address containing all information required by rule 26:

Company business (including main country of operation) or, in the case of an investing company, details of its investing policy. If the admission is sought as a result of a reverse take-over under rule 14, this should be stated:

Details of securities to be admitted (i.e. Number and type of shares, nominal value including any restrictions as to transfer, indicative price range within which the final price of the financial instruments will fall, or the final price, as soon as it is available, and the number and type to be held as treasury shares):

Capital to be raised on admission (if applicable) and anticipated market capitalisation on admission:

Percentage of securities in public hands at admission:

Total number of shareholders at admission (insofar the issuer is aware):

Full names and functions of directors and proposed directors:

Full names and holdings of significant shareholders, before and after admission:

- (i) Accounting reference date
- (ii) Date to which the financial information attached to the admission document has been prepared
- (iii) Dates by which it must publish its first three reports pursuant to rules 18 and 19:

Admission required on:

- i. Euronext Growth Milania
- ii. Euronext Growth Milania professional segment

Expected admission date:

Name and address of Euronext Growth Advisor:

Name and address of specialist:

Details of where (postal or internet address) the admission document will be available from:

Date of notification:

New/ update: