

Euronext Growth Milan

GENERAL PROVISIONS

25 OCTOBER 2021

The Italian text of these Rules shall prevail over the English version



BORSA ITALIANA

Euronext Growth Milan – General provisions

Scope of the Rules

1. These Rules shall govern the organization and management of the multilateral trading facility called **Euronext Growth Milan** organized and managed by Borsa Italiana.
2. The regulation of **Euronext Growth Milan** is made of the following:
 - Euronext Growth Milan General Provisions
 - Rules for Companies
 - Rules for Euronext Growth Advisors
 - Membership and Trading Rules
 - Disciplinary Procedures and Appeals Handbook

The related implementing measures are the following:

- Note for Investing Companies
- General organisational requirements – Company control functions (Euronext Growth Advisor)
- Pro-forma schedule 1 – Pre-admission announcement to be issued pursuant to Rule 2 of the Rules for Companies
- Application to be signed by the issuer of the securities
- Euronext Growth Advisors – Application form - NAI1
- Euronext Growth Advisors – Key executive’s application form – NAI2
- Declaration by the Euronext Growth Advisor pursuant to the Rules for Companies and Rules for Euronext Growth Advisor
- Corporate action procedures
- Related party transactions

Organisational principles of the Market

3. Borsa Italiana shall carry out its functions — in particular, the regulatory development, the admission, exclusion and suspension of financial instruments, **Euronext Growth Advisors** and intermediaries, surveillance of the market — without discrimination and by means of procedures defined on a general basis.

In managing the Market, Borsa Italiana shall establish and maintain organisational arrangements serving to prevent conflicts of interest.

Borsa Italiana shall also establish and maintain an internal control system to verify compliance with the law, rules and internal procedures. In particular, it shall ensure

full investigation autonomy and proposal proactivity to persons responsible for the departments performing the functions referred to in the paragraph 1. In performing these functions they shall report exclusively to the Managing Director.

Borsa Italiana ensures the development of the Rules and develops the related proposed amendments consulting all interested parties.

Advisory Board

4. The Advisory Board shall co-operate with Borsa Italiana in defining general initiatives and strategies aimed at promoting the market development. The Advisory Board, in relation to the **Euronext Growth Milan**, expresses its own opinion, mandatory but not binding, regarding the proposed amendments to the Rules for Companies and Rules for Euronext Growth Advisor and on dispositions regarding access to the market and its functioning.



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