

Listing Sponsor Application form

How to fill in the application form

This application form must be filled in by the entity that intends to be recognised as Listing Sponsor by Borsa Italiana for the Euronext Access Milan Market.

To complete this application, it is necessary to be familiar with the updated version of the Rules of the Euronext Access Milan Market as published on Borsa Italiana's website ("Euronext Access Milan Market").

Should you require more information on the procedure to assign the role or on the Euronext Access Milan Market, please contact Borsa Italiana at the following telephone number: +39 02 724 26 278.

In compliance with the Rules of the Euronext Access Milan Market, the applicants must present the application form fully filled in and accompanied by the necessary supporting documentation.

Waivers to the information above may be considered by Borsa Italiana in relation to the size, reputation and knowledge of the applicant with reference to its operations on regulated markets.

Borsa Italiana will keep confidential all the information provided by the applicant in connection with the application, except for and within the limits of the disclosure needed for the fulfilment of its regulatory functions or when required by law.

Please send this application and all the requested documentation to:

BORSA ITALIANA S.p.A., Equity Market Listing, Piazza degli Affari, 6 - 20123 Milano

FAO _____

Position _____

**Listing Sponsor
Application form**

1. Name of the applicant:

Business name (if different):

Address of the head office and the registered office (please add a sheet, if necessary, to indicate the addresses of all the offices that provide corporate finance advice)

Post code:	
Phone no.:	E-mail address:

2. Type of company, e.g. public limited company (please attach a copy of the company's current articles of association to the application):

If it is a legal person, please state the country of the applicant:

3. Name and position of the contact person at the applicant who acts as the officer responsible:

Mobile phone no.:	E-mail address:

4. The applicant has carried out professional activities as part of debt capital markets and/or corporate finance transactions for a suitable period of time

Yes/No

5. Describe the main debt capital markets and/or corporate finance transactions carried out by the applicant (as mentioned in the Rules of the Euronext Access Milan Market), with respect to which the applicant has provided its services in the last 5 years at the most *.

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7. Is there other information that Borsa Italiana must be made aware of when assessing this application?

Yes/No

If yes, please provide details on a separate sheet.

Name of the applicant Listing Sponsor

This application and the legal relationships that derive from it are to be understood as governed, pursuant to Articles 1341 and 1342 of the Civil Code, by the Rules of the Euronext Access Milan Market, which the applicant declares it knows and accepts, having read them on Borsa Italiana's website. Furthermore, the Listing Sponsor undertakes to comply with subsequent amendments and integrations to the Rules and the related implementing provisions.

The applicant above declares that all the information contained in this application form and the additional documentation provided is complete, true, accurate and not misleading. It also declares that it is familiar with the Rules of the Euronext Access Milan Market, and deems that this application complies with the aforesaid Rules.

8. Privacy

The Listing Sponsor declares that it has read the information notice provided on Borsa Italiana's website (Link: <https://www.borsaitaliana.it/varie/privacy/privacy.htm>), pursuant to Regulation (EU) 2016/679 (GDPR).

9. Traceability of financial flows

Borsa Italiana and the applicant assume all obligations regarding the traceability of the financial flows provided by Law 136/2010, as subsequently amended and implemented. The applicant, if included in the definition of «awarding party» set forth by legislative decree no. 50 of 18 April 2016 and subsequent amendments for the purposes of the application of the rules referred to in Article 3, Law 136/10 and subsequent amendments, undertakes to communicate to Borsa Italiana all the information required by the applicable legislation concerning the traceability of the financial flows.

This application must be signed by the legal representative/duly empowered representative of the Listing Sponsor that makes the request.

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Signature of the duly authorised person, on behalf and in the name of the applicant:		
Date:		

Pursuant to and for the purposes of Articles 1341 and 1342 of the Civil Code, the applicant expressly accepts:

the following provisions of the Rules of the Euronext Access Milan Market: Article 220 (Conditions for the admission of financial instruments), 250 (Listing Sponsor) 320, 330, 340, 345, 350 (Disclosure requirements).

Signature of the duly authorised person, on behalf and in the name of the applicant:		
Name of the parties in capital letters:		
Date:		

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