

14 October 2019

# Application for admission of financial instruments and Engagement Letter of the Specialist

**ANNEX 1****Application for admission of financial instruments to trading in Borsa Italiana Equity MTF market**

Data concerning the applicant subject

Company name and legal form \_\_\_\_\_ (hereinafter the "Applicant")  
with registered office in \_\_\_\_\_ (city), \_\_\_\_\_ (address),  
VAT no. \_\_\_\_\_ tax code \_\_\_\_\_  
Legal Entity Identifier (LEI) \_\_\_\_\_  
First name and Family name of legal representative \_\_\_\_\_

The Applicant applies for the cancellation to trading in market:

- Borsa Italiana Equity MTF - Borsa Italiana Global Equity Market Segment (BIIt GEM)
- Borsa Italiana Equity MTF - After Hours Segment (TAH)
- Borsa Italiana Equity MTF - Both Segments

of the following financial instruments (hereinafter the "financial instruments")

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### **Applicable rules and regulation**

The Applicant acknowledges and accepts that the present application and the legal relationships that derive from it are to be understood as governed, pursuant to Articles 1341 and 1342 of Civil Code, by the Borsa Italiana Equity MTF Rules and the related implementing provisions which the Applicant declares it knows and accepts, having viewed them on Borsa Italiana website.

The Applicant declares that it has viewed the information document provided on Borsa Italiana's website pursuant to Art. 13 of the Legislative Decree no. 196 of 30 June 2003.

The Applicant declares that the financial instruments object of the application are:

- admitted to trading in a regulated market;
- freely transferable; and
- suitable for settlement through the services managed by Monte Titoli.

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(place and date)

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(signature of the legal representative or other duly authorised person)

### **Traceability of financial flows**

1. 1. Borsa Italiana and the Applicant assume all obligations regarding the traceability of the financial flows provided by Law 136/2010, as subsequently amended and implemented (the "Traceability Obligations").
2. The Applicant, if it is a "awarding station" pursuant to legislative decree no. 50 of 18 April 2016 and subsequent amendments, to ensure the enforcement of Article 3 Law 136/2010 and subsequent amendments, undertakes to communicate to Borsa Italiana by the form annexed in the present application the identification bidding code (CIG) and, in case, the unique code of project (CUP) if not already sent to Borsa Italiana and where it is unnecessary to indicate new CIG and/or CUP codes.

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3. 3. In particular, in fulfilling the Traceability Obligations, Borsa Italiana will communicate to the Applicant:

- (i) the bank accounts details to be used, also non exclusively, for the payments to be made by the Applicant pursuant to the present application;
- (ii) the personal details and the fiscal code of the persons delegated to operate on them, indicating the relevant role and powers, within 7 (seven) days from the creation of the accounts above or, in case of existing accounts, within 7 (seven) days from their first use in relation to the payments made by the Applicant.

Any possible amendment of the information indicated in points (i) and (ii) above, will have to be communicated by the Applicant within 7 (seven) days from occurrence.

4. 4. Borsa Italiana undertakes, in particular, to inform the Applicant and the Prefecture/Territorial office of the Government of the province where the Applicant has its registered office) if it becomes aware of breaches by its contractual counterparties, if any, in relation to the Traceability Obligations.

The Applicant specifically approves, pursuant to Articles 1341 and 1342 of the Civil Code, the following rules of the Borsa Italiana Equity MTF Market Rules: art. 222 (Conditions for the admission); art. 223 (Reject of the application); Sec. 10.4 and 10.5 (Interruption and suspension of the time limits); articles 230 and 231 (Suspension and revocation of instruments); art. 300 (Applicant's obligation); art. 1210 (Verification activity); art. 1215 (Imposition of sanctions); articles C010 (Measure against market intermediaries and issuers), C011 and C012 (Measure against market intermediaries and issuers – Communication to the public); articles C021.2, C022 and C023 (Deadlines to submit a written brief); art. C030 (Review of Measures), art. C070 (Jurisdiction), articles C080, C100, C101 and C102 (Arbitration), art. C081 (Conditions to proceeding).

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(place and date)

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(signature of the legal representative or other duly authorised person)

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**Form for Traceability of financial flows**

[ON HEADED PAPER OF THE APPLICANT]

Subject: **Traceability of Financial Flows**

Dear Sirs,

in order to accomplish the obligations provided by Article 3 of Law 13th august 2010 n. 136 and subsequent amendments (hereinafter, "Law n. 136/2010"), the subscriber \_\_\_\_\_ (legal representative or duly authorized person), assuming any greater responsibility on the veracity of the declarations and statements below, on behalf of \_\_\_\_\_ (Company name and legal form), with registered office in \_\_\_\_\_ (city), \_\_\_\_\_ (address), Fiscal Code and VAT no. \_\_\_\_\_ (hereinafter, the "Applicant"),

DECLARES THAT

- the Applicant could be included in the definition of «awarding station» as provided by the legislative decree no. 50 of 18 April 2016 and subsequent amendments in order to accomplish the obligations provided by Article 3 of Law n. 136/2010 and subsequent amendments and, consequently, with reference to the relationship/s with Borsa Italiana,

COMMUNICATES THAT

- the Identification Bidding Code/s (CIG) is/are the following: \_\_\_\_\_;
- the Unique Project Code/s (CUP), where provided, is/are the following: \_\_\_\_\_;
- all applications for admission to trading of the financial instruments issued by the undersigned Applicant shall be understood, until now, integrated by an indication of the relevant Identification Bidding Code/s (CIG) and, where applicable, the Unique Project Code/s (CUP).

\_\_\_\_\_  
(Place, Date)

\_\_\_\_\_  
(Signature of the legal representative or duly authorized person)

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**ANNEX 2****Engagement Letter of the Specialist**

Specialist data

Company name and legal form \_\_\_\_\_ (hereinafter the "Intermediary")  
with registered office in \_\_\_\_\_ (city), \_\_\_\_\_ (address),  
VAT no. \_\_\_\_\_ tax code \_\_\_\_\_  
Legal Entity Identifier (LEI) \_\_\_\_\_  
First name and Family name of legal representative \_\_\_\_\_

The Intermediary applies to perform as a specialist for the following segments:

- Borsa Italiana Equity MTF - Borsa Italiana Global Equity Market Segment (BIIt GEM)
- Borsa Italiana Equity MTF - After Hours Segment (TAH)
- Borsa Italiana Equity MTF - Both Segments

of the following financial instruments:

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for which he undertakes to observe the provisions of the Borsa Italiana Equity MTF Market Rules  
and, in particular, the provision regarding the specialist activity.

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(place and date)

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(signature of the legal representative or other duly authorised person)

The Specialist specifically approves, pursuant to Articles 1341 and 1342 of the Civil Code:

- *the following rules of the Borsa Italiana Equity MTF Market Rules: art. G1021 (Condition for admission and continued eligibility); art. 1210 and 1213 (Verification activity and co-operation); art. C1215 (Imposition of sanctions for market intermediaries and issuers); art. 4007 (Obligations of specialist); art. 6000 (Controls and measures concerning trading); art. 6010 (Measures concerning trading parameters, hours and phases); art. C010, C011, C012, C013 and C015 (Measure against market intermediaries and issuers); art. C021, C022 and C023 (Procedure for verifying violations); art. C030 and C031 (Review of Measures); art. C050 (Suspension of time limits); art. C070 (Settlement of disputes - Jurisdiction); art. C080 and C081 (Other disputes); C100, C101 and C102 (Arbitration Board).*

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(place and date)

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(signature of the legal representative or other duly authorised person)

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