

27 March 2023

**NOTICE OF EXECUTION OF BUY-IN PROCEDURE**

\_\_\_\_\_ (place); \_\_\_\_\_ (date)

**ADDRESSEE (SELLER)**

- Name of company:

C.C.

Borsa Italiana S.p.A

Markets Supervision Unit

Telefono: +39 02 7242.6327

[ms@euronext.com](mailto:ms@euronext.com)

Subject: Notice of execution of buy-in procedure

This is to inform you, as provided for by ATFund market Rules, of the details of the execution of the buy-in procedure initiated against your company with reference to the failure to deliver

- Securities
- Cash

referred to in the buy-in notice sent on \_\_\_ / \_\_\_ / \_\_\_\_\_ (day / month / year).

The buy-in has been executed at the following conditions:

- Number of the settlement operation (NOR):
- ISIN code of the financial instrument:
- Description of the financial instrument:
- Execution date of the purchase (day/month/year):
- Settlement date of the purchase (day/month/year):
- Quantity:
- Price:
- Value:

Amount still to be bought in, if any: \_\_\_\_\_

The buy-in procedure was handled by the following Buy-in Agent:

- Name of company:

#### SETTLEMENT OF THE CASH DIFFERENTIAL

The recipient of this notice is requested to pay the cash differential between the price of the original failed transaction and the price of the buy-in transaction. It should be noted that the cash differential is to be settled only if it is in favour of the original buyer.

The cash differential must be paid on (*the settlement date of the buy-in transaction*) \_\_\_ / \_\_\_ / \_\_\_\_\_ (*day / month / year*) by introducing the compensation in the X-TRM system in favour of: \_\_\_\_\_ (*specify the account details*)

Amount of the cash differential: \_\_\_\_\_

#### PASS ON of the buy-in procedure (*if applicable*)

This is to inform you that the Buyer is subject, for the financial instrument in question, to a buy-in procedure initiated by \_\_\_\_\_ (*specify name of company only in the copy for Borsa Italiana*) which has appointed \_\_\_\_\_ to act as Buy-in Agent.

Signature

#### SENDER (BUYER)

- Company name:
- Company address:
- CED Code:
- First name:
- Family name:
- Role in company:
- Phone number:
- E-mail:

#### DETAILS OF THE BUYER'S SETTLEMENT AGENT [IF ANY]

- Company name:
- Company address:
- CED Code: