



24/04/2024

## Notice about the adjustment criteria related to the AP Moller Maersk Spinoff – SeDeX market

A.P. Møller - Mærsk A/S (Maersk) has announced a share distribution of Svitzer Group A/S (Svitzer Group) to Maersk shareholders, whereby one (1) Maersk share will entitle their holder to receive two (2) shares in Svitzer Group. The first trading day for the shares of Svitzer Group on Nasdaq Copenhagen is 30/04/2024. The scheduled Ex-date is 30/04/2024.

The present notice has the purpose to inform investors about the adjustment that will be made on 30/04/2024 to the LEVA FISSA certificates with ISIN codes DE000SU9FDL4 and DE000SU9FDN0 (the “Certificates”).

### ADJUSTMENT CRITERIA

The adjustment will be made in accordance with the K factor method. The K factor will be calculated on 30/04/2024 as follows:

A = Opening auction price of Maersk shares on Nasdaq Copenhagen on 30/04/2024.

B = Opening auction price of Svitzer Group shares on Nasdaq Copenhagen on 30/04/2024.

$$K \text{ factor} = A / (A + 2 * B)$$

On 30 April 2024 (the “**Adjustment Ex-Date**”), the Leverage Component (as defined and calculated pursuant to §2 (REDEMPTION), paragraph 2, of the Product-Specific Terms set out in the Final Terms of the Certificates) will be calculated by multiplying the Reference Price of Maersk registered on 29/04/2024 by the K Factor, as above calculated.

The K factors and the adjusted values will be communicated on 30/04/2024 through a new notice, to be read in conjunction with the present notice.

Kind regards,  
Société Générale