



MEDIOBANCA



Notice of change in the company's share capital

Notice is hereby given of a change to the composition of the company's share capital (fully subscribed for and paid up) as a result of the issue of performance shares reserved to key members of the Bank's staffⁱ on 6 March 2024 (the date on which the statement of change of share capital was filed with the Companies' Register).

	New share capital		Previous share capital	
	Shares with no nominal value		Shares with no nominal value	
	Euro	No. of shares	Euro	No. of shares
Ordinary shares (ranking for dividends <i>pari passu</i> : 1/7/2023) Current coupon no. 40	444,515,142.5	849,948,824	444,509,680.5	849,937,900

Milan, 6 March 2024

ⁱ Pursuant to resolution adopted by the Board of Directors on 19 September 2019 to increase the company's share capital by means of bonus issues, under the powers granted to the Board by shareholders at the Annual General Meeting held on 28 October 2015.

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