

**TINEXTA**

PRESS RELEASE

Public Disclosure Requirements, Filing of the Annual Financial Statements for the Shareholders' Meeting

Rome, 30 March 2023. Tinexta S.p.A. (the "Company") communicates that the Italian version of the Annual Financial Statements, comprising the Consolidated Financial Statements of the Tinexta Group at 31 December 2022, the Company's draft Financial Statements at 31 December 2022 and the Non-Financial Disclosure pursuant to Legislative Decree No. 254 of 30/12/2016, the Directors' Management Report on Operations and the certifications referred to in Art. 154-bis, paragraph 5, of Legislative Decree No. 58 of 24 February 1998, the Illustrative Reports of the First and Second Points of the Agenda, as well as the reports of the external auditing company and the Board of Statutory Auditors, the Remuneration Report drafted under Article 123-ter of the Legislative Decree 24 February 1998 n. 58, as well as the Illustrative Reports of the Third and Fifth Points of the Agenda, are available to the public at the registered office in Rome, Piazza Sallustio 9, as well as on the Company's website (www.tinexta.com) in the "Governance - Shareholders' Meeting" section, as well as via the "eMarket STORAGE" (www.emarketstorage.com) authorized storage facility.

Finally, the Company announces that the annual reports and/or the summary prospectuses (only in Italian) of the subsidiaries and affiliates of Tinexta pursuant to Art. 2429, paragraphs 3 and 4 of the Italian Civil Code will be made available to the public in the manner and in the terms foreseen by current legislation.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

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