

UNIPOL GRUPPO S.P.A. SHAREHOLDERS' AGREEMENT

Bologna, 12 September 2022

Unipol Gruppo S.p.A. ("**Unipol**" or the "**Company**") announces that essential information relating to the shareholders' agreement (the "**Agreement**") concerning Unipol shares is available to the public on the authorised storage mechanism (www.emarketstorage.com) and on the internet website of Unipol www.unipol.it - under the Investors/Shareholders/Shareholders' Agreement section, updating the most recent press release published on 18 December 2020.

The essential information reflects the vesting, on 1 August 2022, of the right to increased voting rights in relation to the Unipol shares held by the members of the Agreement who are registered on the specific special list established by the Company in accordance with applicable laws and the articles of association, as resulting from the communication issued on 7 September 2022 pursuant to article 85-bis, paragraph 4-bis, Issuers' Regulation, since certain changes were made regarding the voting rights relating to the shares governed by the Agreement, along with other information as provided for under article 130, paragraph 1, letters b) and c) of the Issuers' Regulation.

Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €13.3bn, of which €7.9bn in non-life and €5.4bn in life (2021 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and it also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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