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**NB AURORA: NET ASSET VALUE AL 31 MARZO 2022 PARI A CIRCA
EURO 293,1 MLN (AL 31 DICEMBRE 2021 ERA PARI A CIRCA EURO
288,1 MLN) CORRISPONDENTE A CIRCA EURO 11,94 PER AZIONE
(CIRCA €11,73 AL 31 DICEMBRE 2021)**

Lussemburgo, 13 maggio 2022 - NB Aurora S.A. SICAF-RAIF (di seguito "NB Aurora" o "Società"), quotata in Italia sull'Euronext MIV Milan - Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, rende noto che il Consiglio di Amministrazione, riunitosi in data odierna, ha determinato il Net Asset Value ("NAV") al 31 marzo 2022.

Il NAV è pari a circa Euro 293,062,332, corrispondente ad un NAV per azione in circolazione di Euro 11,9359 (calcolato come rapporto tra il NAV, pari a Euro 293,062,332 e il numero totale di azioni, pari a 24,553,115).

La variazione positiva registrata dal NAV da inizio anno è da imputarsi prevalentemente ad un aumento della valorizzazione degli investimenti del portafoglio di NB Aurora.

In dettaglio, il NAV è così composto: Euro 7,1 milioni sono rappresentati dalle quote di Fondo Italiano di Investimento, circa Euro 207,5 milioni dalle quote degli investimenti in NB Aurora Holdings (Club del Sole, Dierre Group, PHSE, BluVet, Rino Mastrotto, Veneta Cucine, Comet, Farmo ed Exacer), circa Euro 40,1 milioni dall'investimento in Engineering Ingegneria Informatica, e circa Euro 38,3 milioni di cassa, altre attività e passività.

I dati finanziari riportati nel presente comunicato non sono stati oggetto di revisione contabile.

Definizioni

Net Asset Value (valore del patrimonio sottratte le passività)



NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia su Euronext MIV Milan – Professional Segment che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$460 miliardi in gestione (al 31 dicembre 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in ulteriori 10 aziende: **Club del Sole** (leader nel settore *camping-village* in Italia), **Dierre Group** (leader in Italia nella produzione di componenti tech per l'automazione industriale), **PHSE** (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), **BluVet** (rete di cliniche veterinarie), **Rino Mastrotto Group** (leader mondiale nella produzione e commercializzazione delle pelli per i settori *fashion, automotive* e dell'arredamento), **Engineering** (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), **Veneta Cucine** (leader nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), **Comet** (leader in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), **Farmo** (leader italiano nella produzione di alimenti confezionati senza glutine, biologici, a base vegetale e molto salutari per marchi propri, marchi terzi e canali *private label*) ed **Exacer** (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori).

Per ulteriori informazioni su NB Aurora:

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