



PRESS RELEASE

Market cap and “PMI” (“SME”) status

Rome, January 25th, 2022. Tinexta S.p.A. announces that, as it exceeded for the three-year reference period (2019-2020-2021) the capitalization ceiling, it no longer qualifies as an "SME" (Small and Medium Enterprise) pursuant to Article 1, paragraph 1, letter w-quater.1) of Legislative Decree no. 58 of 24 February 1998 ("TUF").

It should therefore be noted that, for the purposes of the obligations to disclose relevant shareholdings and pursuant to Article 120 of the TUF, the relevant threshold of 3% of the share capital now applies to shareholders.

Tinexta Group

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following consolidated results **as of 31 December 2020: revenues of Euro 269.1 million, EBITDA of Euro 77.9 million and net profit of Euro 37.9 million.** Tinexta Group is one of Italy's leading operators in its four business areas: Digital Trust, Cyber Security, Credit Information & Management, Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A. and the Spanish company Camerfirma S.A., products and services for digitisation, electronic invoicing and certified e-mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cyber Security Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Credit Information & Management Business Unit, Innolva S.p.A. and its subsidiaries offer services to support decision-making processes (Chamber of Commerce and real estate information, aggregated reports, synthetic ratings, decision-making models, credit assessment and recovery) while RE Valuta offers real estate services (appraisals and evaluations). In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in consultancy in grants, loans and tax relief as well as industrial innovation, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. As of 31 December 2020, the Group had **1,403 employees**.

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