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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL TERZO TRIMESTRE E DEI PRIMI NOVE MESI 2021

Roma, 22 ottobre 2021 – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del terzo trimestre e dei primi nove mesi 2021.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” (www.emarketstorage.com).

Nine months



Quarterly Bulletin

Quarterly bulletin

Operating data 9M 2021

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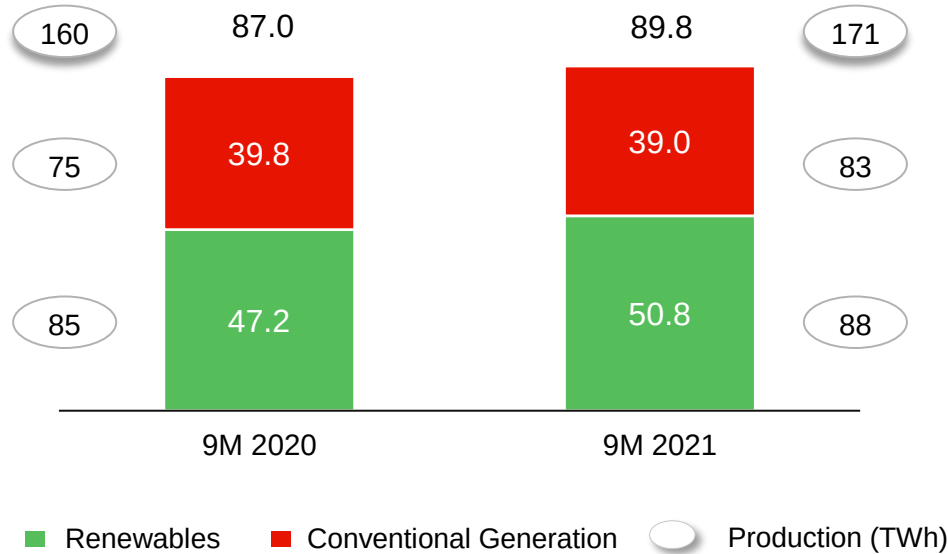
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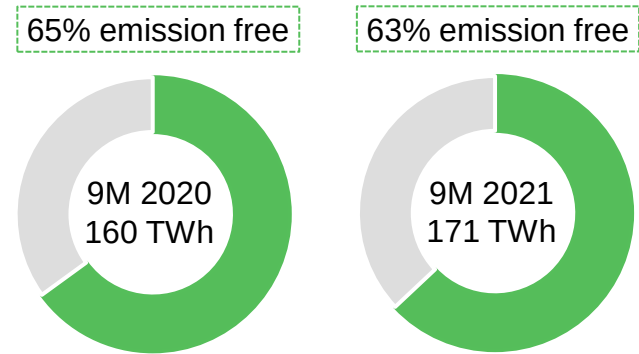
Global Power Generation

Operating data 9M 2021

Installed capacity (GW) and production evolution¹



Emission free share of production^{1,2}



1. Rounded figures. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).



Global Power Generation

Installed capacity & production at Group level

Installed capacity (MW)

Group	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,834	32.2%	27,833	33.3%	0.0%	17
Wind	13,237	15.3%	11,301	13.5%	17.1%	930
Solar & Others	5,519	6.4%	3,641	4.4%	51.6%	1,620
Geothermal	914	1.1%	882	1.1%	3.6%	32
Total Renewables	47,504	54.9%	43,657	52.3%	8.8%	2,599
Nuclear	3,328	3.8%	3,318	4.0%	0.3%	-
Coal	8,893	10.3%	9,634	11.5%	-7.7%	1
CCGT	15,035	17.4%	15,004	18.0%	0.2%	26
Oil & Gas	11,715	13.5%	11,863	14.2%	-1.2%	5
Total Conventional Generation	38,970	45.1%	39,819	47.7%	-2.1%	32
Total consolidated capacity	86,475	100%	83,476	100%	3.6%	2,631
Managed capacity	3,335		3,554		-6.2%	
Total installed capacity	89,810		87,030		3.2%	

Production (GWh)

Group	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	43,425	26.4%	46,608	30.6%	-6.8%	13,289
Wind	27,103	16.5%	21,942	14.4%	23.5%	9,158
Solar & Others	5,783	3.5%	4,429	2.9%	30.6%	2,136
Geothermal	4,541	2.8%	4,580	3.0%	-0.8%	1,521
Total Renewables	80,852	49.2%	77,560	50.9%	4.2%	26,104
Nuclear	19,895	12.1%	19,523	12.8%	1.9%	7,080
Coal	9,253	5.6%	9,292	6.1%	-0.4%	3,450
CCGT	37,475	22.8%	31,947	21.0%	17.3%	14,676
Oil & Gas	16,747	10.2%	14,099	9.3%	18.8%	7,093
Total Conventional Generation	83,370	50.8%	74,861	49.1%	11.4%	32,299
Total consolidated capacity	164,222	100%	152,421	100%	7.7%	58,403
Managed capacity	7,279		7,216		0.9%	
Total installed capacity	171,501		159,637		7.4%	



Global Power Generation

Consolidated capacity & production – Italy

Installed capacity (MW)

Italy	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,434	47.0%	12,408	45.7%	0.2%	17
Wind	786	3.0%	772	2.8%	1.7%	14
Solar & Others	28	0.1%	28	0.1%	-0.4%	-
Geothermal	773	2.9%	769	2.8%	0.5%	4
Total Renewables	14,021	53.0%	13,978	51.5%	0.3%	35
Coal	5,583	21.1%	6,206	22.9%	-10.0%	-
CCGT	4,593	17.4%	4,583	16.9%	0.2%	10
Oil & Gas	2,253	8.5%	2,389	8.8%	-5.7%	5
Total Conventional Generation	12,429	47.0%	13,178	48.5%	-5.7%	15
Total	26,450	100%	27,156	100%	-2.6%	50

Production (GWh)

Italy	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
Hydro	13,479	39.1%	12,527	40.8%	7.6%	4,253
Wind	940	2.7%	893	2.9%	5.2%	236
Solar & Others	51	0.1%	46	0.2%	9.1%	19
Geothermal	4,108	11.9%	4,201	13.7%	-2.2%	1,382
Total Renewables	18,577	53.9%	17,668	57.6%	5.1%	5,890
Coal	6,883	20.0%	6,110	19.9%	12.6%	2,868
CCGT	8,609	25.0%	6,669	21.7%	29.1%	3,769
Oil & Gas	382	1.1%	224	0.7%	70.4%	189
Total Conventional Generation	15,874	46.1%	13,003	42.4%	22.1%	6,827
Total	34,451	100%	30,671	100%	12.3%	12,717



Global Power Generation

Consolidated capacity & production – Iberia

Installed capacity (MW)

Iberia	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	4,743	21.9%	4,749	22.3%	-0.1%	-
Wind	2,422	11.2%	2,377	11.1%	1.9%	-
Solar & Others	625	2.9%	352	1.7%	77.6%	15
Total Renewables	7,791	36.0%	7,478	35.0%	4.2%	15
Nuclear	3,328	15.4%	3,318	15.5%	0.3%	-
Coal	2,764	12.8%	2,764	13.0%	0.0%	-
CCGT	5,445	25.1%	5,445	25.5%	0.0%	-
Oil & Gas	2,333	10.8%	2,334	10.9%	0.0%	-
Total Conventional Generation	13,870	64.0%	13,861	65.0%	0.1%	-
Total	21,661	100%	21,339	100%	1.5%	15

Production (GWh)

Iberia	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
Hydro	4,864	11.4%	6,042	14.3%	-19.5%	1,161
Wind	3,853	9.0%	3,481	8.3%	10.7%	870
Solar & Others	806	1.9%	420	1.0%	91.8%	311
Total Renewables	9,523	22.4%	9,943	23.6%	-4.2%	2,341
Nuclear	19,895	46.7%	19,523	46.3%	1.9%	7,080
Coal	461	1.1%	1,031	2.4%	-55.3%	31
CCGT	9,736	22.9%	8,470	20.1%	14.9%	4,322
Oil & Gas	2,965	7.0%	3,184	7.6%	-6.9%	1,213
Total Conventional Generation	33,058	77.6%	32,208	76.4%	2.6%	12,647
Total	42,581	100%	42,150	100.0%	1.0%	14,988



Global Power Generation

Consolidated capacity & production – Latin America

Installed capacity (MW)

Latin America	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	10,585	45.3%	10,580	48.5%	0.1%	-
Wind	2,672	11.4%	1,876	8.6%	42.4%	543
Solar & Others	2,659	11.4%	1,798	8.2%	47.9%	857
Geothermal	69	0.3%	41	0.2%	69.0%	28
Total Renewables	15,985	68.4%	14,294	65.5%	11.8%	1,428
Coal	546	2.3%	664	3.0%	-17.8%	1
CCGT	4,167	17.8%	4,168	19.1%	0.0%	-
Oil & Gas	2,682	11.5%	2,693	12.3%	-0.4%	-
Total Conventional Generation	7,395	31.6%	7,525	34.5%	-1.7%	1
Total	23,380	100.0%	21,820	100%	7.2%	1,429

Production (GWh)

Latin America	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
Hydro	24,909	46.9%	27,868	54.4%	-10.6%	7,786
Wind	7,033	13.2%	4,548	8.9%	54.6%	3,028
Solar & Others	2,362	4.4%	2,117	4.1%	11.6%	828
Geothermal	214	0.4%	160	0.3%	33.5%	81
Total Renewables	34,518	65.0%	34,694	67.7%	-0.5%	11,724
Coal	1,909	3.6%	2,150	4.2%	-11.2%	550
CCGT	14,894	28.1%	13,134	25.6%	13.4%	5,387
Oil & Gas	1,771	3.3%	1,230	2.4%	43.9%	745
Total Conventional Generation	18,574	35.0%	16,515	32.3%	12.5%	6,682
Total	53,092	100.0%	51,208	100.0%	3.7%	18,406



Global Power Generation

Consolidated capacity & production – Rest of Europe

Installed capacity (MW)	Rest of Europe	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	19	0.3%	19	0.3%	0.0%	-
	Wind	957	15.0%	909	14.4%	5.3%	-
	Solar & Others	130	2.0%	123	2.0%	5.3%	6
	Total Renewables	1,105	17.3%	1,051	16.7%	5.2%	6
	CCGT	829	13.0%	809	12.8%	2.6%	16
	Oil & Gas	4,447	69.7%	4,447	70.5%	0.0%	-
	Total Conventional Generation	5,276	82.7%	5,255	83.3%	0.4%	16
	Total	6,382	100%	6,306	100%	1.2%	22
Production (GWh)	Rest of Europe	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	27	0.2%	18	0.1%	54.0%	-0
	Wind	1,552	8.8%	1,616	10.8%	-3.9%	518
	Solar & Others	144	0.8%	137	0.9%	5.1%	57
	Total Renewables	1,723	9.8%	1,771	11.9%	-2.7%	576
	CCGT	4,236	24.1%	3,674	24.6%	15.3%	1,198
	Oil & Gas	11,628	66.1%	9,461	63.5%	22.9%	4,945
	Total Conventional Generation	15,865	90.2%	13,135	88.1%	20.8%	6,143
	Total	17,588	100%	14,906	100%	18.0%	6,719



Global Power Generation

Consolidated capacity & production – Rest of the World

Installed capacity (MW)

North America	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.7%	77	1.3%	-31.9%	-
Wind	5,589	78.5%	4,854	81.6%	15.1%	81
Solar & Others	1,410	19.8%	948	15.9%	48.8%	465
Geothermal	72	1.0%	72	1.2%	0.0%	-
Total	7,123	100%	5,951	100%	19.7%	546

Africa, Asia & Oceania	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	812	54.9%	513	56.7%	58.3%	293
Solar & Others	667	45.1%	392	43.3%	70.3%	275
Total	1,479	100%	905	100%	63.4%	568

Production (GWh)

North America	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
Hydro	145	1.0%	154	1.2%	-5.4%	89
Wind	12,658	86.2%	10,732	86.8%	17.9%	4,017
Solar & Others	1,655	11.3%	1,261	10.2%	31.2%	717
Geothermal	220	1.5%	218	2%	0.6%	58
Total	14,678	100%	12,364	100%	18.7%	4,881

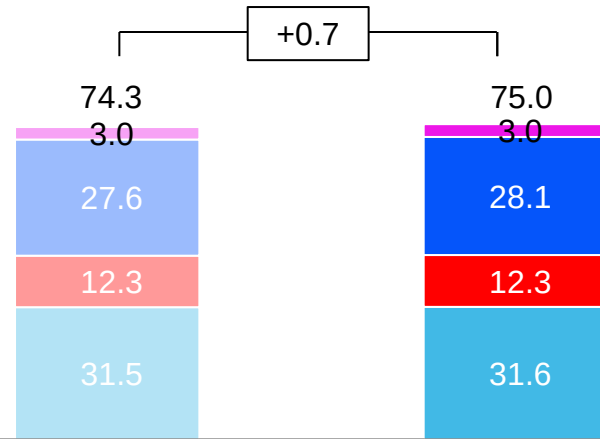
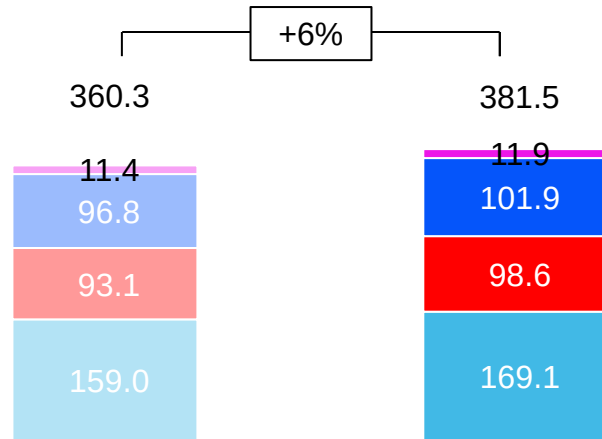
Africa, Asia & Oceania	9M 2021	% Weight	9M 2020	% Weight	Δ yoy	Quarter prod.
Wind	1,067	58.2%	673	60.0%	58.7%	488
Solar & Others	766	41.8%	448	40.0%	71.1%	204
Total	1,833	100%	1,120	100%	63.6%	692

Global Infrastructure & Networks

Operating data 9M 2021

Electricity distributed (TWh)¹

End users (mn)¹



Italy

Iberia

Latin America^{2,3}

Rest of Europe

1. 2020 restated figures.

2. Latin America breakdown – 9M 2021: Argentina 12.6 TWh, Brazil: 60 TWh, Chile: 12.4 TWh, Colombia: 10.8 TWh and Peru: 6.1 TWh. 9M 2020: Argentina: 12.1 TWh, Brazil: 57.1 TWh, Chile: 11.8 TWh, Colombia: 10.2 TWh and Peru: 5.6 TWh.

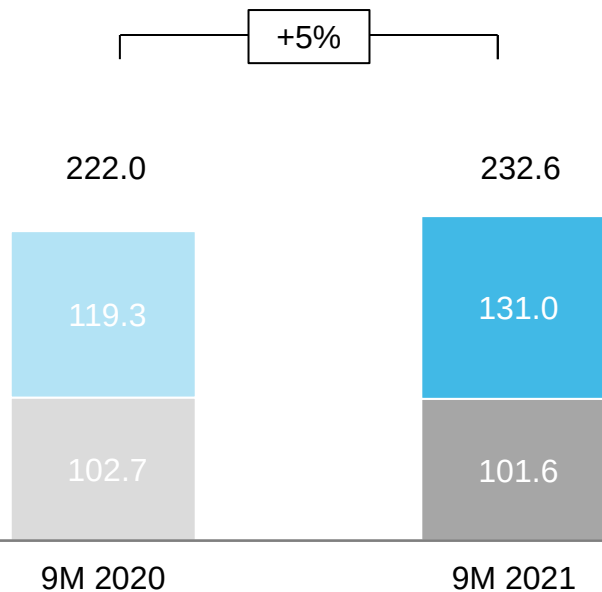
3. Latin America breakdown – 9M 2021: Argentina 2.5 mn, Brazil: 18.3 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. 9M 2020: Argentina: 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

Retail at Group level

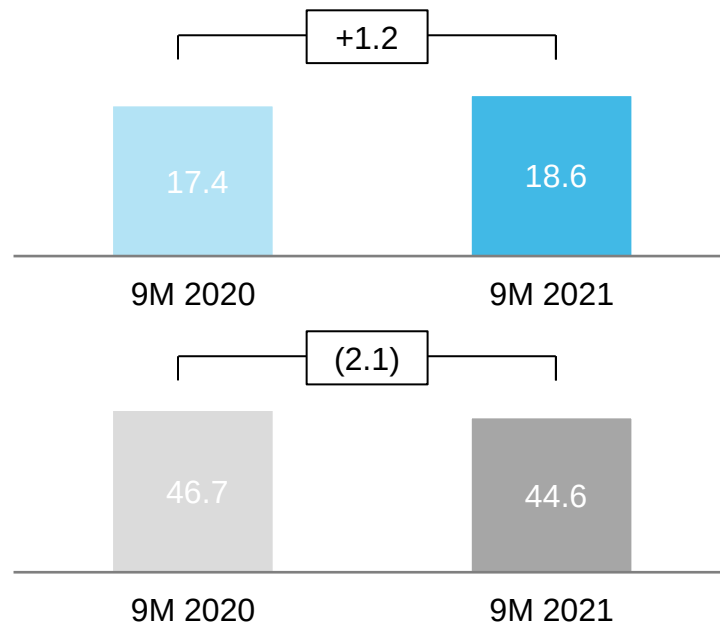
Operating data 9M 2021



Energy sold (TWh)



Power customers (mn)



■ Free market

■ Regulated

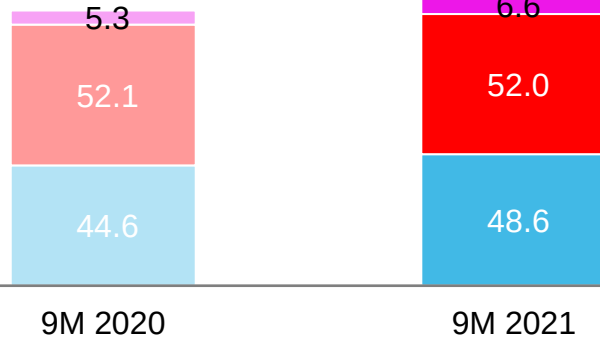
Retail – Free power markets, Europe

Operating data 9M 2021

Energy sold (TWh)

+5%

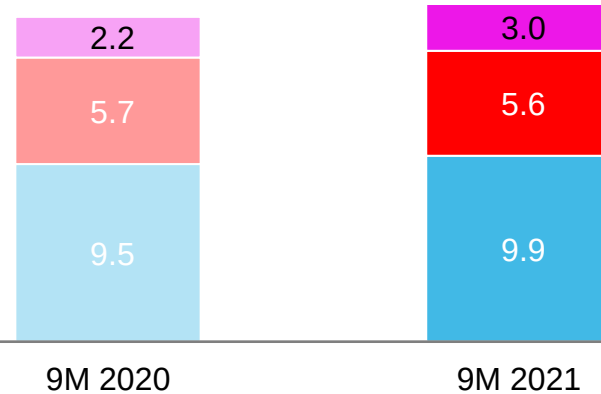
101.9 107.2



Power customers (mn)

+1.2

17.4 18.6



Italy

Iberia

Rest of Europe¹

1. Market liberalization in Romania in 2021.

Retail – Regulated power markets, Europe

Operating data 9M 2021

Energy sold (TWh)

Power customers (mn)

(8%)

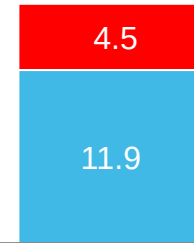
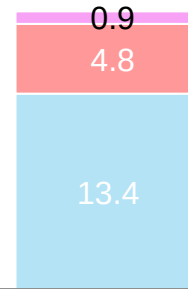
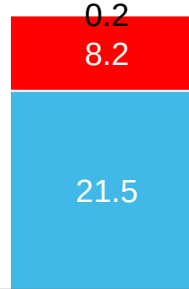
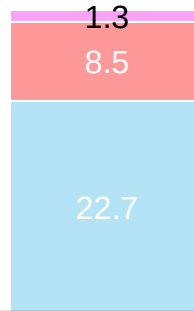
32.5

29.8

(2.6)

19.1

16.5



9M 2020

9M 2021

9M 2020

9M 2021

Italy

Iberia

Rest of Europe¹

1. Market liberalization in Romania in 2021.

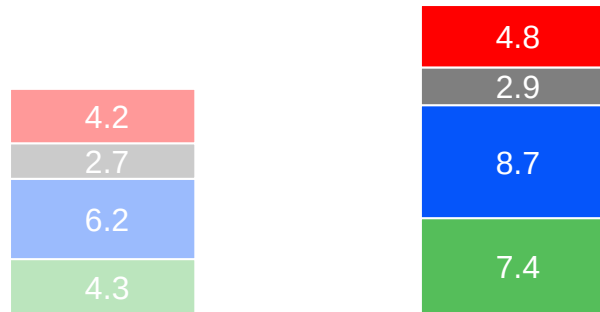
Retail – Free power markets, Latin America

Operating data 9M 2021

Energy sold (TWh)

17.4 23.8

+37%



9M 2020

9M 2021

■ Brazil

■ Chile

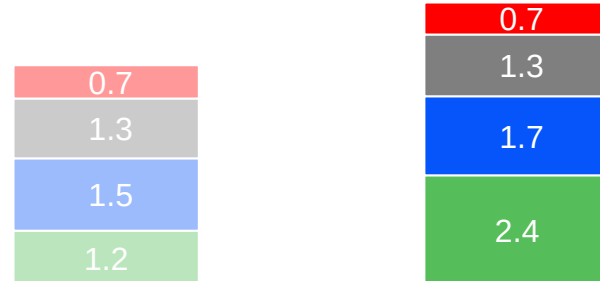
■ Colombia

■ Peru

Power customers (000')

4.7 6.1

+1.3



9M 2020

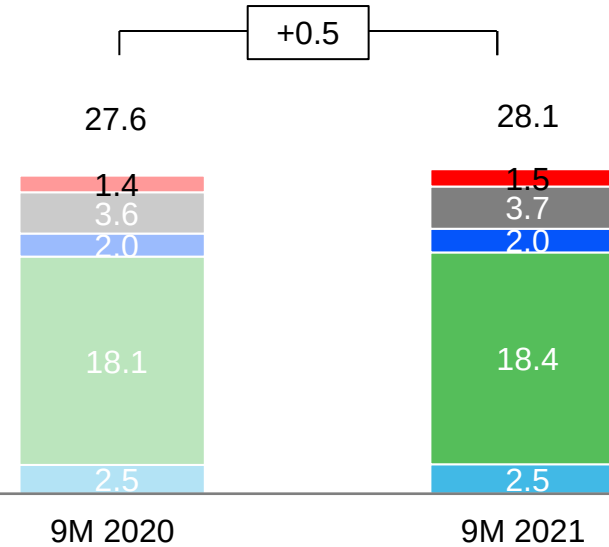
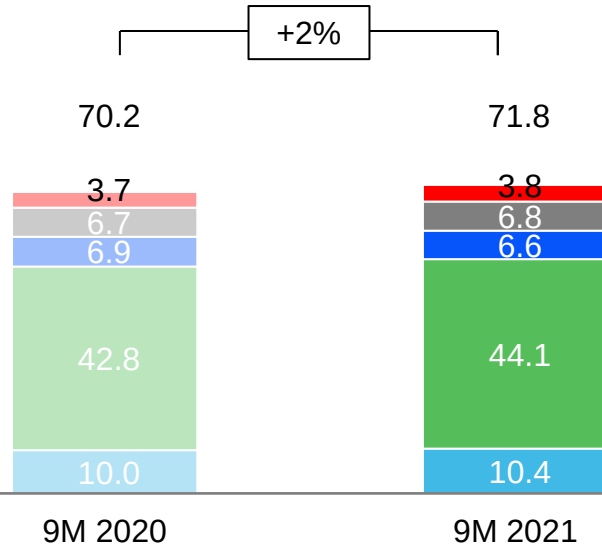
9M 2021

Retail – Regulated power markets, Latin America

Operating data 9M 2021

Energy sold (TWh)

Power customers (mn)



Argentina

Brazil

Chile

Colombia

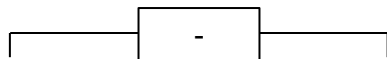
Peru

Retail – Gas market

Operating data 9M 2021



Gas sold (bmc)¹

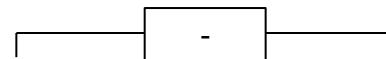


9M 2020



9M 2021

Gas customers (mn)²



9M 2020



9M 2021

1. 9M 2021: Italy: 2.8 bmc, Iberia: 3.7 bmc, Rest of Europe 0.10 bmc, Latin America 0.12 bmc; 9M 2020: Italy: 3.1 bmc, Iberia: 3.5 bmc, Rest of Europe 0.07 bmc, Latin America 0.12 bmc.

2. 9M 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.10 mn; 9M 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

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