MEDIOBANCA

Press release

Documentation filed for Annual General Meeting to be held on 28 October 2021

The Reports by Board of Directors on the following items on the agenda of the Annual General Meeting, ordinary and extraordinary, of shareholders in Mediobanca to be held on 28 October 2021 are available at the Bank's head office and on websites mediobanca.com (section entitled Governance/General Meetings/ General Meeting 2021) and emarketstorage.com:

Ordinary business

2. Proposed authorisation to buy and sell treasury shares.
3. Remuneration and Incentivisation Policy; Disclosure on Compensation Paid; 2022 Incentivisation System.
4. Insurance policy covering civil liability for members of the Group legal entities' governing bodies.

Reports relating to item no. 1 on the agenda as ordinary business at the Annual General Meeting (Financial Statements as at 30 June 2021) will be filed and made available to the public by 7 October 2021.

Extraordinary business

1. Cancellation of treasury shares with no reduction of share capital; Article 4 of the Articles of Association to be amended accordingly.
2. Withdrawal of existing authorisation to the Board of Directors, under a resolution adopted by shareholders at the Annual General Meeting held on 28 October 2020, to increase the company's share capital free of charge through the issue of no more than 20 million ordinary shares to be reserved to Mediobanca Group employees in execution of the performance shares schemes in force at the time. Article 4 of the company's Articles of Association to be amended accordingly.

Milan, 24 September 2021

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