

Italgas' Board of Directors approves the renewal of the EMTN programme with a maximum nominal amount of 6.5 billion euro

Milan, 15 September 2021 – Italgas' Board of Directors, chaired by Alberto Dell'Acqua, met today and approved the renewal of the EMTN Programme confirming the maximum nominal amount of 6.5 billion euro.

As of today, under the current EMTN Programme the notes outstanding are in nominal amount equal to 4.59 billion euro.

The Board of Directors has also approved the issue of one or more bonds to be placed only with institutional investors within one year by the signing date of the EMTN Programme. The total amount of the bonds issued may not in any case exceed the abovementioned maximum amount. The newly bonds issued may be listed on the regulated markets.

The EMTN Programme will also allow the Company to issue ESG bonds in the form of "Sustainability-Linked Notes", in line with the financial strategy communicated to the market during the Strategic Plan 2021-2027 presentation.