

## PRESS RELEASE

### NOTICE OF CHANGE TO SHARE CAPITAL

**Pursuant to Article 85-bis of Regulations adopted by Consob Resolution No. 11971 dated 14th May 1999 and subsequent amendments and to Art. 2.6.2, paragraph 1, letter a) of the Regulations concerning Markets organised and managed by Borsa Italiana S.p.A.**

Milan, 3rd August 2021 - Webuild S.p.A. (hereinafter referred to as the “**Company**”) announces the new composition of share capital (fully subscribed and paid up), following the carrying out of the partial proportional demerger of Astaldi S.p.A. in favour of Webuild S.p.A. and the consequent issue of 107,771,755 new ordinary shares of the Company, without any change to the amount of the nominal capital.

Indeed, following this issue of shares, the share capital is still equal to EUR 600,000,000, currently divided into 1,001,559,937 shares with no express par value, of which 999,944,446 are ordinary shares and 1,615,491 are savings shares.

The last of the registrations of the deed of demerger at the Milan and Rome Business and Trade Registries took place on 30th July 2021. The demerger became effective for statutory, accounting and tax purposes on 1st August 2021 and, for the stock exchange and issuance of the financial instruments referred to in the joint demerger plan (including the new ordinary shares), on 2nd August 2021.

The following table outlines the current composition of the share capital highlighting changes compared to the previous share capital which, as indicated, only concern the number of outstanding ordinary shares:

|  | CURRENT SHARE CAPITAL |               |              | PREVIOUS SHARE CAPITAL |             |              |
|--|-----------------------|---------------|--------------|------------------------|-------------|--------------|
|  | Euro                  | No. shares    | Par value    | Euro                   | No. shares  | Par value    |
| TOTAL of:  | 600,000,000           | 1,001,559,937 | No par value | 600,000,000            | 893,788,182 | No par value |
| Ordinary shares<br>regular dividend<br>01/01/2021<br>(coupon No. 12) | 598,201,205.28        | 999,944,446   | No par value | 598,201,205.28         | 892,172,691 | No par value |
| Savings shares<br>regular dividend<br>01/01/2021<br>(Coupon No. 15)  | 1,798,794.72          | 1,615,491     | No par value | 1,798,794.72           | 1,615,491   | No par value |

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*Webuild, the new group born in 2020 from Salini Impregilo, is a leading global player in the construction of large, complex projects for sustainable mobility, clean hydro energy, clean water, green buildings, supporting clients in achieving sustainable development goals (SDGs). The Group is the expression of 115 years of engineering experience applied in 50 countries on five continents with 70,000 direct and indirect employees from more than 100 nationalities. Recognised for five years by Engineering News-Record (ENR) as the world leader in water infrastructure (such as dams, hydraulic tunnels, water and wastewater management, and water treatment and desalination plants), it ranks since 2018 among the top 10 in the environment sector and it is also leader in sustainable mobility (especially metro and rail lines, in addition to roads and bridges). A signatory of the United Nations Global Compact, the Group's expertise is displayed in projects such as the M4 metro line in Milan, Grand Paris Express, Cityringen in Copenhagen, Sydney Metro Northwest, Red Line North Underground in Doha, Line 3 of the Riyadh Metro and the high-speed railways in Italy. Other projects include the new Genoa Bridge and the Gerald Desmond replacement bridge in Long Beach, California, the expansion of the Panama Canal, the Snowy 2.0 hydroelectric power station in Australia, the Rogun hydroelectric dam in Tajikistan, the Anacostia River and Northeast Boundary tunnels in Washington, D.C. and the Al Bayt 2022 World Cup stadium in Qatar. In 2020, the Group's total order backlog reached €41.7 billion, with 89% of the backlog of construction orders involving projects that support the SDGs set by the United Nations. Webuild, subject to direction and coordination by Salini Costruttori SpA, is headquartered in Italy and is listed on the Milan Stock Exchange (Borsa Italiana: WBD; Reuters: WBD.MI; Bloomberg: WBD:IM).*

**[More information at www.webuildgroup.com](http://www.webuildgroup.com)**



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