

## NOTICE ABOUT THE TOTAL VOTING RIGHTS PURSUANT TO ARTICLE 85-BIS, PARAGRAPH 4-BIS, OF THE ISSUERS' REGULATION

Milan, 24 June 2021

Equita Group S.p.A. (the "Company") announces that one shareholder has achieved increased voting rights. Such shareholder had previously registered in the list (established pursuant to article 127-*quinquies* of the Consolidated Law on Finance – TUF – and article 143-*quater* of the Issuers' Regulation) of subjects that request to the Company the increased voting rights and held the stock for a continuous period of at least 24 months. Following the increase in votes, **the total amount of voting rights has changed from 77,155,676 to 78,655,676.**

The new share capital composition of the Company (fully paid-in), in terms of number of shares and voting rights, is the following:

	CURRENT SHARE CAPITAL (SINCE 24 JUNE 2021)		PREVIOUS SHARE CAPITAL (BEFORE 24 JUNE 2021)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	50,224,200	78,655,676	50,224,200	77,155,676
<b>Ordinary shares (regular entitlement) without increased voting rights Coupon No. 4</b>	21,792,724	21,792,724	23,292,724	23,292,724
<b>Ordinary shares (regular entitlement) with increased voting rights Coupon No. 4</b>	28,431,476	56,862,952	26,931,476	53,862,952

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*Equita, the leading Italian independent investment bank, has been offering its expertise and insight on financial markets to professional investors, corporates and institutions for more than 45 years. The holding Equita Group, **listed on the "STAR" segment of the Italian Stock Exchange**, counts its managers and professionals among shareholders (with approximately 54% of the share capital) and this ensures a strong alignment of interests with investors. With its global markets activities, today Equita is **the leading independent broker in Italy** that offers to its institutional clients brokerage services on equities, fixed income, derivatives and ETFs. Moreover, thanks to the continuous engagement of the **award winning research team** – acknowledged for its top quality research – the trading floor supports investors' decisions with valuable analyses and investment ideas on Italian and European financial markets. Equita also leverages on a **unique investment banking platform** that combines independent strategic advice with unparalleled access to capital markets. The wide offering proposed includes advisory services in M&A, other extraordinary financial transactions, along with equity and fixed income capital raising solutions. Our aim is to best serve all clients, from large industrial groups to small and medium enterprises, from financial institutions to the public sector. Lastly, **Equita Capital SGR** offers to institutional investors and banking groups its asset management competences and its deep understanding of financial markets, especially in mid and small caps. The **strong focus on alternative assets** like private debt and the **asset management strategies based on distinctive areas of expertise of the Group** make Equita Capital SGR the best partner for both investors looking for interesting returns and banking groups that would like to co-develop new products for their retail networks.*