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**NB AURORA: NET ASSET VALUE AL 31 MARZO 2021
PARI A EURO 10,4774 PER AZIONE (IN AUMENTO DI 1,54% RISPETTO
AL 31 DICEMBRE 2020)**

- **NET ASSET VALUE PARI A CIRCA EURO 257,3 MLN (AL 31 DICEMBRE 2020 ERA PARI A CIRCA EURO 253,4 MLN)**
- **LIQUIDITÀ PARI A EURO 115,7 MLN (AL LORDO DELL'INVESTIMENTO IN VENETA CUCINE)**
- **NOMINATI IL PRESIDENTE DEL CONSIGLIO DI AMMINISTRAZIONE E I MEMBRI DEL COMITATO CONTROLLO E RISCHI**

Lussemburgo, 14 maggio 2021 - NB Aurora S.A. SICAF-RAIF (di seguito "NB Aurora" o "Società"), quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, rende noto che il Consiglio di Amministrazione, riunitosi in data odierna, ha determinato il Net Asset Value al 31 marzo 2021.

Il Net Asset Value ("NAV") è pari a circa Euro 257,3 milioni, corrispondente ad un NAV per azione in circolazione di Euro 10,4774 (calcolato come rapporto tra il NAV, pari a Euro 257.253.473 e il numero totale di azioni, pari a 24.553.115).

Il NAV ha registrato una variazione di 1,54% da inizio anno da imputarsi prevalentemente ad un aumento della valorizzazione degli investimenti del portafoglio di NB Aurora.

In dettaglio, il NAV è così composto: Euro 16 milioni sono rappresentati dalle quote di Fondo Italiano di Investimento, circa Euro 107,1 milioni dalle quote degli investimenti in NB Aurora Holdings (Club del Sole, Dierre Group, PHSE, BluVet, Rino Mastrotto), circa Euro 20,1 milioni dall'investimento in Engineering Ingegneria Informatica, e circa Euro 114,1 milioni di cassa, altre attività e passività.

Il Consiglio di Amministrazione in data odierna ha inoltre nominato Francesco Moglia quale Presidente del Board e i componenti del Comitato Controllo e Rischi:



- Patrizia Polliotto quale Presidente (Consigliere indipendente)
- Alessandro Spada (Consigliere indipendente)
- Fereshteh Stein-Pouchantchi (Consigliere non indipendente)

I dati finanziari riportati nel presente comunicato non sono stati oggetto di revisione contabile.

Definizioni

Net Asset Value (valore del patrimonio sottratte le passività)

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$429 miliardi in gestione (al 31 marzo 2021). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Sira Industrie, Amut Group e Zeis Excelsa), il fondo ha investito in 6 aziende: Club del Sole (leader nel settore camping-village in Italia), Dierre Group (leader in Italia nella produzione di componenti tech per l'automazione industriale), PHSE (leader italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (leader mondiale nella produzione e commercializzazione delle pelli per i settori fashion, automotive e dell'arredamento) ed Engineering (leader in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private).

Per ulteriori informazioni su NB Aurora:

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