

Modification of the Share Capital

Trieste - We hereby inform that the share capital of Assicurazioni Generali S.p.A., fully subscribed and paid up, amounts now to € 1,581,069,241 due to the completion of the share capital increase, in execution of the Long Term Incentive Plan 2018 adopted by the Shareholders' Meeting of the Company on April 19th 2018.

Indeed, the inscription of the document certifying such increase has been formally lodged on April 15th 2021 with the Venezia Giulia Company's Register.

Therefore, as illustrated in the following table, the above-mentioned capital is subdivided into 1,581,069,241 ordinary shares of € 1.00 each (par value).

	Current share capital			Previous share capital		
	Euro	No. of shares	Par value (euro)	Euro	No. of shares	Par value (euro)
Total of which:	1,581,069,241.00	1,581,069,241	1.00	1,576,052,047.00	1,576,052,047	1.00
Ordinary shares (reg. due date: 1.1.2021) Current coupon number: 30	1,581,069,241.00	1,581,069,241	1.00	1,576,052,047.00	1,576,052,047	1.00

THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in 50 countries in the world, with a total premium income of € 70.7 billion in 2020. With more than 72,000 employees serving 65.9 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. Commitment to sustainability is one of the enablers of Generali's strategy, inspired by the ambition to be the Lifetime Partner to its customers, offering innovative and personalized solutions thanks to an unmatched distribution network.