

## PRESS RELEASE

### PRESS RELEASE PURSUANT TO ART. 85 bis OF THE ISSUERS' REGULATIONS

Verona, 23 October 2020. Pursuant to and for the purposes of article 85-bis of the Issuers' Regulations, the new composition of the share capital of the undersigned Company is communicated below, following the subscription, today, of the capital increase entirely reserved to Generali.

#### Model for the communication of changes in share capital

	current share capital			previous share capital		
	euro	shares	par value per share	euro	shares	par value per share
<b>Total</b>	<b>685,043,940.00</b>	<b>228,347,980</b>	<b>n.a.</b>	<b>522,881,778.00</b>	<b>174,293,926</b>	<b>n.a.</b>
<i>of which</i>						
Ordinary shares <b>ISIN IT0000784154</b> (regular dividend: 1st Jan 2020) current coupon: 30	522,881,778.00	174,293,926	n.a.	522,881,778.00	174,293,926	n.a.
Unlisted ordinary shares <b>Temporary ISIN IT0005424897</b> (regular dividend: 1st Jan 2020) current coupon: 30	<b>162,162,162.00</b>	<b>54,054,054</b>	n.a.	n.a.	n.a.	n.a.
Ordinary shares (differentiated dividend)	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Preferred shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Convertible savings shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Non-convertible savings shares	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.

It is recalled that the 54,054,054 shares deriving from the reserved capital increase, currently unlisted, are destined to be admitted to listing on the Mercato Telematico Azionario organized and managed by Borsa Italiana SpA, once Consob has issued its clearance on the publication of the Information Prospectus, as part of the authorization process initiated by the same Authority and still in progress.

## SOCIETÀ CATTOLICA DI ASSICURAZIONE

**Cattolica Assicurazioni** is one of the main players on the Italian insurance market and the only cooperative company in its industry to be listed on the Milan Stock Exchange, where it has been present since November 2000. With nearly 3.5 million customers who rely on the insurance solutions and products it distributes, the Group has total premiums of nearly €7 billion (2019). At the Group level, Cattolica has 1,395 agencies spread throughout Italy, covering both large cities and smaller towns, and a network of 1,887 agents. For further information: [www.cattolica.it/profilo-societario](http://www.cattolica.it/profilo-societario)

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