



COMUNICATO STAMPA

Milano, 6 agosto 2020 – A seguito dell’acquisizione di UBI Banca da parte di Intesa Sanpaolo, l'agenzia Moody’s ha alzato alcuni rating di UBI Banca, allineandoli a quelli di Intesa Sanpaolo, concludendo la rating action avviata il 20 febbraio e risolvendo la “review for upgrade”.

Di seguito la lista dei principali rating che sono stati interessati da un upgrade e quelli che sono stati confermati:

Long-term Counterparty Risk Rating: Baa1 da Baa2;
Long-term Bank Deposits Rating: Baa1 da Baa2, Outlook Stabile da Rating under Review;
Long-term Issuer Rating: Baa1 da Baa3, Outlook Negativo da Rating under Review;
Baseline Credit Assessment: baa3 da ba2;
Senior Unsecured debt: Baa1 da Baa3, Outlook Negativo da Rating under Review;
Senior non-preferred debt: Ba1 da Ba3;
Subordinated debt: Ba1 da Ba3
Hybrid debt (Additional Tier1 – AT1): Ba3(hyb) da B2(hyb)

Short-term Counterparty Risk Rating: confermato a P-2
Short-term Bank Deposits Rating: confermato a P-2
Long-term Counterparty Risk Assessment: confermato a Baa2(cr)
Short-term Counterparty Risk Assessment: confermato a P-2(cr)

L'elenco completo delle azioni di rating e il comunicato stampa sono disponibili sul sito internet dell'agenzia di rating.

PRESS RELEASE

Milan, 6 August 2020 – Following the acquisition of UBI Banca by Intesa Sanpaolo, the rating agency Moody’s upgraded some of the ratings of UBI Banca, to align them with those of Intesa Sanpaolo, concluding the review for upgrade initiated on 20th February 2020.

Hereafter the list of the main ratings upgraded/affirmed:

Long-term Counterparty Risk Rating: Baa1 from Baa2;
Long-term Bank Deposits Rating: Baa1 from Baa2, Outlook Stable from Rating under Review;
Long-term Issuer Rating: Baa1 from Baa3, Outlook Negative from Rating under Review;
Baseline Credit Assessment: baa3 from ba2;
Senior Unsecured debt: Baa1 from Baa3, Outlook Negative from Rating under Review;
Senior non-preferred debt: Ba1 from Ba3;
Subordinated debt: Ba1 from Ba3
Hybrid debt (Additional Tier1 – AT1): Ba3(hyb) from B2(hyb)

Short-term Counterparty Risk Rating: affirmed to P-2
Short-term Bank Deposits Rating: affirmed to P-2
Long-term Counterparty Risk Assessment: affirmed to Baa2(cr)
Short-term Counterparty Risk Assessment: affirmed to P-2(cr)

The full list of rating actions and the press release is available on the rating agency's website.

Per ulteriori informazioni/ For further information please contact :

UBI Banca – Investor relations – Tel. +39 035 3922217

Email: investor.relations@ubibanca.it

UBI Banca – Media relations – Tel. +39 027781 4213 - 4938

Email: media.relations@ubibanca.it

Copia del presente comunicato è disponibile sul sito www.ubibanca.it / Copy of this press release is available on the website www.ubibanca.it