

**PRESS
RELEASE**

Execution and registration with the Companies Register of the deed of merger by incorporation of Nextam Partners S.p.A. and Nextam Partners SGR S.p.A. in Banca Generali S.p.A.

Milan, 30 June 2020 – Following the press release dated June 5th and 9th, 2020, Banca Generali S.p.A. (the “**Company**”) informs that, today, the last registration with the competent Companies Registers of the notary deed of merger by incorporation of Nextam Partners S.p.A. and Nextam Partners SGR S.p.A. into the Company, executed in line with the resolutions of the merging companies’ respective corporate bodies, was completed.

The merger will therefore be effective, from a juridical standpoint, as of July 1st, 2020, while, from a tax and accounting standpoint, the same will be effective from January 1st, 2020.

The set of documents regarding the merger is also available to the public at the Company’s registered office, at the Company’s operating offices in Milan, *Direzione Affari Societari e Rapporti con le Authorities*, Piazza Tre Torri 1, as well as at the Company’s institutional website www.bancagenerali.com in the section “*investor relations-acquisitions and divestments*”, on Borsa Italiana S.p.A. website (www.borsaitaliana.it) and on the authorized storage mechanism www.emarketstorage.com.

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