

PRESS RELEASE

Amsterdam, 7 October 2019

EXOR announces the pricing of €300 million notes maturing in 2034

EXOR announces today the pricing of €300 million notes due 14 October 2034, with an issue price of 99.725% and a fixed annual coupon of 1.75%.

The notes will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market with a BBB+ rating by Standard & Poor's. The settlement of the issuance will take place on 14 October 2019.

The purpose of the issuance is to raise new funds for EXOR's general corporate purposes.

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