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Press release

Bologna, 25 June 2019

IMA: settlement and admission to trading of the Notes for Euro 50 million

IMA S.p.A. (the “**Issuer**”), following the announcement on 21 June 2019, announces that today the settlement and the issuance of the notes for a total amount of Euro 50 million (the “**Notes**”), which have been placed exclusively with European institutional investors, has occurred (“*Euro private placement*”). The terms and conditions of the Notes are those already communicated in the press release of 21 June 2019.

As of today, the Notes, with a maturity of 7 (seven) years, have been admitted to trading on the Third Market (MTF) of the Vienna Stock Exchange under the ISIN code XS2018631809.

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This press release (and the information contained herein) does not contain or constitute an offer to subscribe for securities, or a solicitation of an offer to purchase securities in the United States. Such securities have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “**Securities Act**”) and may not be offered or sold in the United States, unless such securities are registered under the Securities Act, or an exemption from registration under the Securities Act is applicable. The issuer does not intend to register any portion of the offering in the United States. Any public offering of securities in the United States would only be made by means of a prospectus that may be obtained from the issuer and that would contain detailed information about the company and management, as well as financial statements.

Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has about 5,800 employees, about 2,400 of whom overseas, and can count on 41 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network comprising 29 branches which provide sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of about 80 countries. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Gima S.p.A., Gima TT S.p.A., G.S. Coating Technologies S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Mapster S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Revisioni Industriali S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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