

PRESS RELEASE IN ACCORDANCE WITH ART. 22, PARAGRAPH 6 OF THE ARTICLES ASSOCIATION

Bergamo, 19th March 2019 – With reference to the ordinary Shareholders' Meeting of UBI Banca S.p.A. convened for 12th April 2019 (in a single call), the Bank informs that, in accordance with Art. 22, paragraph 6 of the Articles of Association, on the date of expiry of the term set for the submission of slates for the appointment of the Board of Directors and of the Management Control Committee, only one slate has been submitted by the shareholders Fondazione Cassa di Risparmio di Cuneo, Fondazione Banca del Monte di Lombardia, Mar.Bea S.r.l. and Matteo Zanetti in implementation of an agreement signed on 18th December 2018 between Sindacato Azionisti UBI Banca S.p.A., Patto dei Mille and Fondazione Cassa di Risparmio di Cuneo.

Therefore, in accordance with Art. 22, paragraph 6 of the Articles of Association, those shareholders who represent by themselves or together with other shareholders, **at least 0.5% of the share capital** of the Bank may submit slates for the appointment of the Board of Directors and the Management Control Committee, accompanied by the documentation required by the applicable provisions, including those of the Articles of Association, in accordance with the following procedures:

- (i) delivery of the original copy to the “Corporate Affairs Service” of UBI Banca at its registered address at 8, Piazza Vittorio Veneto, Bergamo **by, as the final deadline, 5.00 p.m. on 21st March 2019;**
- (ii) sent by certified electronic mail to the following address “soci.comunicazioni@pecgruppoubi.it”, with the documents in PDF format attached provided that the person filing the slate, even if a legal person, uses their own certified electronic mailbox or, in the absence of this, signs the electronic document (PDF) with an advanced electronic signature, either qualified or digital, **by, as the final deadline, 21st March 2019.**

For any further information, reference is made to the more detailed information provided in the Illustrative Report of the Shareholders' Meeting, on the second item on the agenda, published on the corporate website of the Bank www.ubibanca.it – Shareholders Section – Shareholders' Meetings April 2019 and in accordance with the other procedures provided for by the regulations in force and more generally with the applicable provisions of the law and the Articles of Association.

As already reported, the slates shall be subject to the forms of disclosure as laid down by the regulations currently in force. More specifically, the slates shall be made available to the public at least twentyone days prior to the date of the Shareholders' Meeting (**i.e. by 22nd March 2019**) at the registered address of the Bank and published in accordance with the law and regulations on the website of the company and following the procedures laid down by the Consob in its regulations.

For further information please contact:
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