



## NEWS RELEASE

### Notice of publication of documents

Verona, 15 March 2019 – Further to the news release published on 6 March 2019 and in connection with the Ordinary Shareholders' Meeting to be held in a single call on 6 April 2019, we herewith inform that, in compliance with current regulations, the following documents are made available to the public at the Corporate Head Office of Banco BPM, at Borsa Italiana S.p.A., as well as on the website of the authorized central storage mechanism [www.emarketstorage.com](http://www.emarketstorage.com):

1. Annual Report as at 31 December 2018, including the draft financial statements of Banco BPM S.p.A. and of the companies merged into the parent bank BP Property Management – Società Consortile a responsabilità limitata and Società Gestione Servizi BP – Società Consortile per azioni, as well as the consolidated financial statements of Banco BPM Group, the documents and reports required by current regulations;
2. Report of the Statutory Auditors, in compliance with art. 153 Lgs.D. no. 58/1998;
3. Report on compensation, prepared in compliance with art. 123-ter Lgs.D. no. 58/1998 and art. 84-quater Consob Resolution 11971/1999 and with the Supervisory Provisions of the Bank of Italy concerning remuneration and incentive policies and practices;
4. Report on corporate governance and ownership structure, prepared in compliance with art. 123-bis Lgs.D. no. 58/1998;
5. Consolidated Non-Financial Statement prepared in compliance with Lgs.D. no. 254/2016 and Consob Resolution 20267 dated 18 January 2018.

The above documentation is also available on the website of Banco BPM [www.bancobpm.it](http://www.bancobpm.it) ("Investor Relations – Financials" section, for documents no. 1; "Corporate Governance – Shareholders' Meetings" section, for documents no. 2 and 3; "Corporate Governance – Corporate governance reports" section, for document no. 4; "Corporate Governance – Consolidated Non-financial Statements" section, for document no. 5).

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