



NEWS RELEASE

Signed deed of merger of Società Gestione Servizi BP S.c.p.a. and BP Property Management S.c.r.l. into Banco BPM S.p.A.

Milan, 17 January 2019 – Following the news release of 22 October 2018, we announce that Società Gestione Servizi BP S.C.p.a. (hereinafter “SGS”), BP Property Management S.C.r.l. (hereinafter “BP Property”) and Banco BPM S.p.A. (hereinafter “Banco BPM”), in keeping with the resolutions passed in the General Meetings of SGS and BP Property on 16 October 2018 and by the Board of Directors of Banco BPM on 16 October 2018 – the latter pursuant to art. 2505, paragraph 2 of the Italian civil code and to art. 24.2.3 of the Articles of Association – have signed today the deed of merger of the subsidiaries SGS and BP Property into the parent company Banco BPM.

The statutory effects of the merger will start on 11 February 2019, after the filing of the merger deed with the competent Company Registry; the accounting and fiscal effects are brought forward to 1 January 2019.

The merger will not give rise to any capital increase for the acquirer Banco BPM.

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