

COVIVIO

PRESS RELEASE

Milan, 18 January 2021

€200,000,000 0.875 per cent. Convertible Bonds due 2021 (Borsa Italiana S.p.A "ExtraMOT -Professional Segment" ISIN XS1268574891)

Covivio, with reference to the convertible bond due 2021, ISIN code XS1268574891 (the "Bond"), reminds that the deadline for the possible request of conversion of the convertible bonds is the 21 of January 2021. Please also note that the conversion price equal to Euro 107.2887. The maturity date of the Bond is 31 of January 2021 (the "Maturity Date"). If not converted, the Bonds will be redeemed by the Company at their principal amount, in a single payment on the Maturity Date. In the event of a request for conversion of the Bonds or in the event of redemption on the Maturity Date. For further information, please refer to the terms and conditions of the bonds on the Company's website (www.covivio.fr) in the Debt section. Finally, please note that Borsa Italiana will arrange for the delisting of the convertible bonds from the MTA market according to the timing and procedures provided for by the applicable laws and regulations (Article IA.2.9.4 of the Instructions to the Regulation of markets organised and managed by Borsa Italiana S.p.A.).

CONTACTS

Press Relations

Géraldine Lemoine

Tel : + 33 (0)1 58 97 51 00

geraldine.lemoine@covivio.fr

Laetitia Baudon

Tel : + 33 (0)1 44 50 58 79

laetitia.baudon@shan.fr

Investor Relations

Paul Arkwright

Tel : + 33 (0)1 58 97 51 85

paul.arkwright@covivio.fr

Hugo Soussan

Tél : + 33 (0)1 58 97 51 54

hugo.soussan@covivio.fr



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ABOUT COVIVIO

Thanks to its partnering history, its real estate expertise and its European culture, Covivio is inventing today's user experience and designing tomorrow's city.

A preferred real estate player at the European level, Covivio is close to its end users, capturing their aspirations, combining work, travel, living, and co-inventing vibrant spaces.

A benchmark in the European real estate market with 23 Bn€ in assets, Covivio offers support to companies, hotel brands and territories in their pursuit for attractiveness, transformation and responsible performance.

Its living, dynamic approach opens up exciting project and career prospects for its teams.

Covivio's shares are listed in the Euronext Paris A compartment (FR0000064578 - COV) and on the MTA market (Mercato Telematico Azionario) of the Milan stock exchange, are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, EPRA BPRs Gold Awards (financial + Sustainability), CDP (A), Green Star GRESB and in the ESG FTSE4 Good, DJSI World & Europe, Euronext Vigeo (World 120, Eurozone 120, Europe 120 and France 20), Euronext® CDP Environment France EW, Oekom, Ethibel, Sustainalytics and Gaïa ethical indices. Covivio is rated BBB+/Stable outlook by Standard and Poor's.

Notations solicited:

Financial part: BBB+ / Stable outlook by Standard and Poor's

Extra-financial part: A1+ by Vigeo-Eiris



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