

ILLIMITY RENEWS THE EMTN PROGRAMME UP TO A 3 BILLION EURO MAXIMUM AMOUNT

Milan, 1 October 2020 – **illimity Bank S.p.A.** (“illimity”) renews the Euro Medium Term Notes Programme (EMTN) up to a maximum aggregate amount of 3 billion euro, addressed to institutional investors and listed on the Irish Stock Exchange. Under this Programme, illimity shall be entitled to issue debt instruments reserved to institutional investors.

The Arranger and Sole Dealer for the Programme is BNP Paribas, the Fiscal and Paying Agent is BNP Paribas Securities Services.

With reference to the legal aspects, illimity has been assisted by Studio Legale RCCD, while BNP Paribas has been assisted by Clifford Chance Studio Legale Associato.

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illimity Bank S.p.A.

illimity is the high-tech banking group founded and headed by Corrado Passera that was created with the aim of responding to specific market needs by way of an innovative and specialist business model. More specifically, illimity extends financing to high-potential SMEs, purchases distressed corporate loans and services these through its platform, neprix, provides digital direct banking services through illimitybank.com and, with illimity SGR, over the next few months will set up and manage the first Alternative Investment Fund for corporate loans. The story of illimity began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A., which ended with a record 600 million euro being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., with the resulting merger between the two, giving rise to “illimity Bank S.p.A.” which began trading on Borsa Italiana’s MTA exchange on 5 March 2019 (ticker “ILTY”). The banking group, headquartered in Milan, can already count on 500 employees and closed its first year of activity with assets of 3 billion euro.