

illimity Bank S.P.A

Ordinary shareholders' meeting
 held on 24 April 2024

On the whole no. 149 shareholders attended the meeting in person or by proxy
 with a total of no. 37,803,921 ordinary shares equal to 45.049540% of the share capital.

SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING

1. Integration of the Composition of the Board of Directors: appointment of a Director. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	144	25,231,025	80.447299	80.447299	30.066883
Against	2	33,288	0.106136	0.106136	0.039668
Abstaining	1	6,099,108	19.446565	19.446565	7.268082
Not voting	0	0	0.000000	0.000000	0.000000
Total	147	31,363,421	100.000000	100.000000	37.374634

2. illimity Bank S.p.A.'s Separate Financial Statements as at 31 December 2023. Presentation of the consolidated financial statements of illimity Bank S.p.A. as at 31 December 2023. Presentation of the consolidated non-Financial statement as at 31 December 2023. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	146	37,662,716	99.652738	99.652738	44.881272
Against	0	0	0.000000	0.000000	0.000000
Abstaining	2	131,244	0.347262	0.347262	0.156399
Not voting	0	0	0.000000	0.000000	0.000000
Total	148	37,793,960	100.000000	100.000000	45.037670

3. Allocation of profits of the year closed at 31 December 2023. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	147	37,691,960	99.730116	99.730116	44.916121
Against	0	0	0.000000	0.000000	0.000000
Abstaining	1	102,000	0.269884	0.269884	0.121550
Not voting	0	0	0.000000	0.000000	0.000000
Total	148	37,793,960	100.000000	100.000000	45.037670

4. Report on remuneration policy, also pursuant to article 123-ter of Italian Legislative Decree no. 58/1998. Resolutions pertaining thereto and resulting therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	144	37,682,313	99.704590	99.704590	44.904625
Against	3	9,647	0.025525	0.025525	0.011496
Abstaining	1	102,000	0.269884	0.269884	0.121550
Not voting	0	0	0.000000	0.000000	0.000000
Total	148	37,793,960	100.000000	100.000000	45.037670

5. Report on compensation paid pursuant to article 123-ter of Italian Legislative Decree no. 58/1998.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	143	37,664,893	99.658498	99.658498	44.883866
Against	4	27,067	0.071617	0.071617	0.032255
Abstaining	1	102,000	0.269884	0.269884	0.121550
Not voting	0	0	0.000000	0.000000	0.000000
Total	148	37,793,960	100.000000	100.000000	45.037670

6. Annual management by objectives incentive plan for the fiscal year 2024, called “MBO Plan” (for fiscal year 2024), pursuant to article 114-bis of Legislative Decree no. 58/1998 and to the Circular no. 285 of the Bank of Italy of 17 December 2013, regarding, in part, ordinary shares of illimity Bank S.p.A.. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	145	37,659,460	99.723281	99.723281	44.877392
Against	2	104,500	0.276719	0.276719	0.124529
Abstaining	0	0	0.000000	0.000000	0.000000
Not voting	0	0	0.000000	0.000000	0.000000
Total	147	37,763,960	100.000000	100.000000	45.001920

7. Authorization to purchase and disposal of treasury shares pursuant to the combined provisions of articles 2357 - 2357-ter of the Italian Civil Code, and in accordance with article 132 of Legislative Decree no. 58/1998 and relative enactment provisions. Resolutions pertaining thereto and arising therefrom.

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON SHARE CAPITAL
In favour	147	37,763,960	100.000000	100.000000	45.001920
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Not voting	0	0	0.000000	0.000000	0.000000
Total	147	37,763,960	100.000000	100.000000	45.001920