

illimity Bank S.p.A. - Registered Office Via Soperga no. 9, Milano  
Share Capital Euro 54,189,951.66 of which Euro 52,619,881.24 subscribed and paid up  
Milano-Monza-Brianza-Lodi Business Register - REA MI no. 2534291  
Tax Code no. 03192350365 – Representative of the VAT Group “illimity” N. 12020720962  
ABI Code 03395 - Enrolled in the Register of Banks no. 5710  
Parent Company of the Group illimity Bank S.p.A. enrolled in the Banking Groups Register no. 245  
Web site: [www.illimity.com](http://www.illimity.com)

## **NOTICE OF THE PUBLICATION OF DOCUMENTS**

*Milan, 21 January 2022* – In view of the extraordinary Shareholders' Meeting of illimity Bank S.p.A. to be held on 21 February 2022 in single call, we inform that the following documents have been made available at the registered office of the Bank in Milan, via Soperga no. 9, on the web site [www.illimity.com](http://www.illimity.com) (section *Governance / Shareholders and BoD Meetings*) and at the authorized storage mechanism “1INFO Storage” ([www.1info.it](http://www.1info.it)), according to terms set forth by applicable laws:

- the Notice of call;
- The Explanatory Report by the Board of Directors on the sole item on the agenda of the extraordinary Shareholders' Meeting;
- the proxy form and voting instructions to Computershare S.p.A. as Designated Representative;
- the proxy form to confer the proxy / sub-delegation to the Designated Representative, including voting instructions.