

ILLIMITY BANK S.p.A.
**Extraordinary Shareholders' Meeting
 Held on 29 July 2021**

**On the whole no. 120 shareholders attended the meeting by proxy
 with a total of no. 40,690,902 ordinary shares equal to 55.326743% of the ordinary share capital.**

SUMMARY STATEMENT OF THE VOTES CAST ON THE ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING

1. Proposal to increase the Company's share capital, against payment, in separable and divisible form, without entitlement to the option right pursuant to article 2441, par. 4, second part, of the Italian Civil Code, for a maximum total amount of EUR 57,535,660.00 (including share premium), through the issue of maximum no. 5,753,566 illimity ordinary shares, with no par value, to be settled in cash and reserved to ION Investment Corporation S.à r.l. and/or to its subsidiaries; and

2. proposal to issue warrants to be allocated, free of charge, in combination with the shares under point 1) above, and to increase the Company's share capital for the conversion of such warrants, against payment, in separable and divisible form and without entitlement to the option right pursuant to article 2441, par. 4, second part, of the Italian Civil Code, for a maximum total amount of EUR 30,114,900.00 (including share premium), through the issue of maximum no. 2,409,192 illimity ordinary shares, with no par value, to be settled in cash following the conversion of warrants and reserved to ION Investment Corporation S.à r.l. and/or to its subsidiaries;

Amendments to the Bylaws. Resolutions pertaining thereto and resulting therefrom

	No. SHAREHOLDERS (IN PERSON OR BY PROXY)	No. SHARES	% ON REPRESENTED ORDINARY SHARES	% ON SHARES ALLOWED TO VOTE	% ON ORDINARY SHARE CAPITAL
In favour	120	40,690,902	100.000000	100.000000	55.326743
Against	0	0	0.000000	0.000000	0.000000
Abstaining	0	0	0.000000	0.000000	0.000000
Non voting	0	0	0.000000	0.000000	0.000000
Total	120	40,690,902	100.000000	100.000000	55.326743