



IL PRESENTE COMUNICATO E QUALSIASI INFORMAZIONE IN ESSO CONTENUTA NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA QUI PREVISTE SAREBBERO VIETATE DALLE LEGGI APPLICABILI. IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE, NÉ COSTITUISCE, UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, TRA CUI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. IL PRESENTE COMUNICATO E QUALSIASI INFORMAZIONE IN ESSO CONTENUTA NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE

RIPRISTINO DEL FLOTTANTE DI ACSM-AGAM – CONCLUSIONE DELLA VENDITA DI AZIONI ORDINARIE DI ACSM-AGAM TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING

12 dicembre 2018 – Facendo seguito ai precedenti comunicati relativi all'offerta pubblica di acquisto obbligatoria totalitaria promossa congiuntamente da A2A S.p.A. e Lario Reti Holding S.p.A. (gli “**Offerenti**”), ai sensi degli articoli 102, 106, comma 1, e 109 del TUF su n. 26.264.874 azioni ordinarie di ACSM-AGAM S.p.A. (la “**Società**”), quotate sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A., e in particolare alla comunicazione diffusa in data 12 dicembre 2018, si comunica l'avvenuta cessione di n. 10.717.426 azioni ordinarie dell'Emittente, rappresentanti il 5,43% del capitale sociale dell'Emittente medesimo, attraverso una procedura di *Accelerated Bookbuilding* riservata ad investitori qualificati in Italia ed investitori istituzionali all'estero (l’“**Operazione**”).

Il prezzo di vendita per azione è pari ad Euro 1,46, per un controvalore complessivo di Euro 15.647.442.

Il regolamento dell'Operazione avverrà in data 17 dicembre 2018.

Mediobanca - Banca di Credito Finanziario S.p.A. ha agito in qualità di *Sole Bookrunner* dell'Operazione.

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OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE “ORDER”) OR (II) WHO FALL WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER, AND (III) TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED; ANY OTHER PERSONS IN THE UNITED KINGDOM SHOULD NOT TAKE ANY ACTION ON THE BASIS OF THIS ANNOUNCEMENT AND SHOULD NOT ACT ON OR RELY ON IT.

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RESTORATION OF THE FREE FLOAT OF ACSM-AGAM – COMPLETION OF THE SALE OF ORDINARY SHARES OF ACSM-AGAM BY VIRTUE OF AN ACCELERATED BOOKBUILDING

12th December 2018 – Further to the previous announcements on the mandatory takeover bid jointly launched by A2A S.p.A. and Lario Reti Holding S.p.A. (the “**Sellers**”), pursuant to articles 102, 106, paragraphs 1, and 109 of the Italian Consolidated Financial Act-TUF over no. 26,264,874 ordinary shares of ACSM AGAM S.P.A. (the “**Company**”), which are listed on the MTA (*Mercato Telematico Azionario*) organized and managed by Borsa Italiana S.p.A., and in particular to the announcement published on 12th December 2018, it is hereby announced the sale of n. 10,717,426 ordinary shares of the Issuer, representing the 5.43% of the share capital of the Issuer, by virtue of an Accelerated Bookbuilding to qualified institutional investors in Italy and institutional investors abroad (the “**Transaction**”).

The price per share is equal to Euro 1.46, for an overall amount equal to Euro 15,647,442.

The settlement date of the Transaction is 17th December 2018.

Mediobanca - Banca di Credito Finanziario S.p.A. has acted as Sole Bookrunner of the Transaction.

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