

PRESS RELEASE

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TERNA: EMTN PROGRAMME UPDATED

Rome, 12 October 2018 – Terna S.p.A. updated its Euro 8,000,000,000 "Euro Medium Term Note Programme" (EMTN).

Deutsche Bank and Citigroup acted as the Joint Arrangers of the programme, which has been rated "BBB+/A-2" by S&P, "(P)Baa1, On Review for Downgrade/(P)P-2" by Moody's and "BBB+" by Fitch.











