

PRESS RELEASE

THE PROGRAMME TO PURCHASE OWN SHARES AT THE SERVICE OF THE 2017-2019/20 LONG-TERM INCENTIVE SCHEME TO SUPPORT THE BUSINESS PLAN AND AT THE SERVICE OF THE 2017 SHORT-TERM INCENTIVE SCHEME HAS BEEN CONCLUDED

Bergamo, 5 October 2018 – Following on from the press releases dated 4th and 13th October 2017, 3rd April 2018 and 29th June 2018 regarding the purchase of own shares at the service of the 2017-2019/20 long-term incentive scheme (the “Long-term scheme”) for “Identified Staff” of the Group and from the press release dated 1st October 2018 regarding the purchase of own shares at the service of the 2017 short-term incentive scheme (the “Short-term scheme”), again for “Identified Staff”, UBI Banca informs that, in implementation of the shareholder resolutions dated 7th April 2017, the purchase programmes regarding the Long-term scheme and the Short-term scheme have now been concluded.

More specifically, a total of 1,251,771 ordinary shares of UBI Banca were purchased with value date 4 October 2018 at an average weighted price of €3.2224 per share, of which 1,162,580 shares at the service of the Long-term scheme and 89,191 shares at the service of the Short-term scheme. The purchase transactions were performed on the regulated MTA market (electronic stock exchange) operated by Borsa Italiana S.p.A., in compliance with the limits and conditions set in the shareholders’ authorisation, in Art. 132 of the Consolidated Finance Law and the relative regulations to implement it and in Commission Delegated Regulation 2016/1052/EU.

Details of the single purchase transactions are given in the attachment.

Following those purchases, UBI Banca holds a total of 6,420,780 treasury shares accounting for approximately 0.56% of the share capital.

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Copy of this press release is available on the website www.ubibanca.it

Cliente: UBI BANCA SCPA BUY BACK PER NORM.MAR**Giornata operativa:** 02/10/2018**Titolo:** UBI BANCA (IT0003487029)**Segno:** BUY**Mercato:** MTAA**Divisa:** EUR**Ora:** 08:51:19**Valuta:** 04/10/2018**Quantità:** 1.251.771**Prezzo Medio:** 3,22240**Tasse:** 0,00**Commissioni:** 1.210,11

Cliente: UBI BANCA SCPA BUY BACK PER NORM.MAR

Giornata operativa: 02/10/2018

Titolo:	UBI BANCA (IT0003487029)			Ora:	08:51:19
Segno:	BUY	Mercato:	MTAA	Divisa:	EUR
Quantità:	1.251.771	Prezzo Medio:	3,22240	Tasse:	0,00
				Valuta:	04/10/2018
				Commissioni:	1.210,11

Ora	Quantità	Prezzo	Comm. Mercato	Spese	Controv.
09:00:15	77	3,22000	0,07 MTAA	0,00	248,01
09:00:15	26.500	3,22000	25,60 MTAA	0,00	85.355,60
09:00:15	12.000	3,22000	11,59 MTAA	0,00	38.651,59
09:00:39	4.526	3,19100	4,33 MTAA	0,00	14.446,80
09:00:48	6.067	3,19000	5,81 MTAA	0,00	19.359,54
09:02:47	1.832	3,18100	1,75 MTAA	0,00	5.829,34
09:02:47	48.168	3,18100	45,97 MTAA	0,00	153.268,38
09:05:52	1.800	3,16000	1,71 MTAA	0,00	5.689,71
09:05:52	1.900	3,16000	1,80 MTAA	0,00	6.005,80
09:05:52	5.700	3,16000	5,40 MTAA	0,00	18.017,40
09:05:52	40.600	3,16000	38,49 MTAA	0,00	128.334,49
09:17:35	2.326	3,17500	2,22 MTAA	0,00	7.387,27
09:17:35	3.800	3,17500	3,62 MTAA	0,00	12.068,62
09:17:35	3.800	3,17500	3,62 MTAA	0,00	12.068,62
09:17:35	3.590	3,17500	3,42 MTAA	0,00	11.401,67
09:17:35	3.800	3,17500	3,62 MTAA	0,00	12.068,62
09:17:35	900	3,17500	0,86 MTAA	0,00	2.858,36
09:17:35	31.784	3,17500	30,27 MTAA	0,00	100.944,47
09:25:37	6.742	3,13500	6,34 MTAA	0,00	21.142,51
09:25:37	1.461	3,13500	1,37 MTAA	0,00	4.581,61
09:42:58	3.429	3,16900	3,26 MTAA	0,00	10.869,76
09:44:00	3.621	3,17100	3,45 MTAA	0,00	11.485,64
09:44:00	13.063	3,17100	12,43 MTAA	0,00	41.435,20
09:44:00	499	3,17100	0,48 MTAA	0,00	1.582,80
09:45:07	1.822	3,17100	1,73 MTAA	0,00	5.779,30
09:45:07	11.845	3,17000	11,27 MTAA	0,00	37.559,92
09:45:20	1.748	3,16500	1,66 MTAA	0,00	5.534,08
09:47:43	3.000	3,15900	2,84 MTAA	0,00	9.479,84
09:47:43	3.000	3,15900	2,84 MTAA	0,00	9.479,84
09:50:50	5.881	3,17800	5,61 MTAA	0,00	18.695,43
09:51:50	2.189	3,18200	2,09 MTAA	0,00	6.967,49
09:55:43	476	3,20200	0,46 MTAA	0,00	1.524,61
09:55:43	6.398	3,20200	6,15 MTAA	0,00	20.492,54
09:55:43	4.800	3,20200	4,61 MTAA	0,00	15.374,21
09:55:43	13.072	3,20200	12,56 MTAA	0,00	41.869,10
09:55:43	254	3,20200	0,24 MTAA	0,00	813,55
09:58:56	22.929	3,20600	22,05 MTAA	0,00	73.532,43
10:07:07	216	3,19600	0,21 MTAA	0,00	690,54
10:07:07	3.000	3,19600	2,88 MTAA	0,00	9.590,88
10:09:01	2.365	3,19900	2,27 MTAA	0,00	7.567,91
10:09:01	6.414	3,19900	6,16 MTAA	0,00	20.524,54
10:09:01	1.517	3,19900	1,46 MTAA	0,00	4.854,34
10:10:11	4.120	3,20000	3,96 MTAA	0,00	13.187,96
10:10:11	7.404	3,20000	7,11 MTAA	0,00	23.699,91
10:10:11	13.476	3,20000	12,94 MTAA	0,00	43.136,14
10:11:13	4.715	3,20000	4,53 MTAA	0,00	15.092,53
10:11:13	1.470	3,20000	1,41 MTAA	0,00	4.705,41
10:11:13	4.700	3,20000	4,51 MTAA	0,00	15.044,51
10:11:13	5.000	3,20000	4,80 MTAA	0,00	16.004,80
10:11:13	9.115	3,20000	8,75 MTAA	0,00	29.176,75
10:16:51	25.000	3,19400	23,96 MTAA	0,00	79.873,96
10:20:17	536	3,19100	0,51 MTAA	0,00	1.710,89
10:20:17	24.464	3,19100	23,42 MTAA	0,00	78.088,04
10:31:41	4.192	3,18200	4,00 MTAA	0,00	13.342,95

Cliente: UBI BANCA SCPA BUY BACK PER NORM.MAR

Giornata operativa: 02/10/2018

Titolo:	UBI BANCA (IT0003487029)			Ora:	08:51:19
Segno:	BUY	Mercato:	MTAA	Divisa:	EUR
Quantità:	1.251.771	Prezzo Medio:	3,22240	Tasse:	0,00
				Valuta:	04/10/2018
				Commissioni:	1.210,11

Ora	Quantità	Prezzo	Comm. Mercato	Spese	Controv.
10:31:41	247	3,18200	0,24 MTAA	0,00	786,19
10:31:41	20.561	3,18200	19,63 MTAA	0,00	65.444,73
10:43:00	25.000	3,18900	23,92 MTAA	0,00	79.748,92
10:48:01	11.991	3,19500	11,49 MTAA	0,00	38.322,74
11:00:02	1.638	3,19800	1,57 MTAA	0,00	5.239,90
11:00:02	450	3,19800	0,43 MTAA	0,00	1.439,53
11:00:02	6.733	3,19800	6,46 MTAA	0,00	21.538,59
11:00:02	3.700	3,19800	3,55 MTAA	0,00	11.836,15
11:00:02	10.739	3,19800	10,30 MTAA	0,00	34.353,63
11:00:02	1.740	3,19800	1,67 MTAA	0,00	5.566,19
11:06:54	24.528	3,19000	23,47 MTAA	0,00	78.267,79
11:06:54	472	3,19000	0,45 MTAA	0,00	1.506,13
11:20:00	6.800	3,19600	6,52 MTAA	0,00	21.739,32
11:20:00	18.200	3,19600	17,45 MTAA	0,00	58.184,65
11:30:28	14.311	3,21400	13,80 MTAA	0,00	46.009,35
11:30:28	911	3,21400	0,88 MTAA	0,00	2.928,83
11:30:28	9.778	3,21400	9,43 MTAA	0,00	31.435,92
11:42:14	6.527	3,21200	6,29 MTAA	0,00	20.971,01
11:42:14	1.200	3,21200	1,16 MTAA	0,00	3.855,56
11:42:14	17.273	3,21200	16,64 MTAA	0,00	55.497,52
11:51:02	25.000	3,20000	24,00 MTAA	0,00	80.024,00
12:04:24	926	3,20700	0,89 MTAA	0,00	2.970,57
12:05:03	25.000	3,20600	24,05 MTAA	0,00	80.174,05
12:20:00	2.460	3,22800	2,38 MTAA	0,00	7.943,26
12:20:00	3.800	3,22800	3,68 MTAA	0,00	12.270,08
12:20:00	950	3,22800	0,92 MTAA	0,00	3.067,52
12:20:00	950	3,22800	0,92 MTAA	0,00	3.067,52
12:20:00	16.840	3,22800	16,31 MTAA	0,00	54.375,83
12:37:34	5.258	3,22900	5,09 MTAA	0,00	16.983,18
12:37:34	3.800	3,22900	3,68 MTAA	0,00	12.273,88
12:37:34	8.453	3,22900	8,19 MTAA	0,00	27.302,93
12:37:34	3.000	3,22900	2,91 MTAA	0,00	9.689,91
12:37:34	4.489	3,22900	4,35 MTAA	0,00	14.499,33
12:57:03	25.000	3,25800	24,44 MTAA	0,00	81.474,44
13:18:14	7.672	3,24900	7,48 MTAA	0,00	24.933,81
13:18:14	2.765	3,24900	2,70 MTAA	0,00	8.986,18
13:18:14	5.700	3,24900	5,56 MTAA	0,00	18.524,86
13:18:14	653	3,24900	0,64 MTAA	0,00	2.122,23
13:18:14	485	3,24900	0,47 MTAA	0,00	1.576,24
13:18:14	465	3,24900	0,45 MTAA	0,00	1.511,24
13:18:14	450	3,24900	0,44 MTAA	0,00	1.462,49
13:18:14	6.810	3,24900	6,64 MTAA	0,00	22.132,33
13:45:43	4.088	3,24800	3,98 MTAA	0,00	13.281,81
13:45:43	20.912	3,24800	20,38 MTAA	0,00	67.942,55
13:54:39	4.500	3,23900	4,37 MTAA	0,00	14.579,87
13:54:39	12.040	3,23900	11,70 MTAA	0,00	39.009,26
13:54:39	1.700	3,23900	1,65 MTAA	0,00	5.507,95
13:54:39	1.586	3,23900	1,54 MTAA	0,00	5.138,60
13:54:39	5.174	3,23900	5,03 MTAA	0,00	16.763,61
14:12:00	1.026	3,26600	1,01 MTAA	0,00	3.351,92
14:12:00	4.339	3,26600	4,25 MTAA	0,00	14.175,43
14:12:00	2.069	3,26600	2,03 MTAA	0,00	6.759,38
14:12:00	5.400	3,26600	5,29 MTAA	0,00	17.641,69
14:12:00	957	3,26600	0,94 MTAA	0,00	3.126,50

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Giornata operativa: 02/10/2018

Titolo: UBI BANCA (IT0003487029)

Segno: BUY

Mercato: MTAA

Divisa: EUR

Ora: 08:51:19

Valuta: 04/10/2018

Quantità: 1.251.771

Prezzo Medio: 3,22240

Tasse: 0,00

Commissioni: 1.210,11

Ora	Quantità	Prezzo	Comm. Mercato	Spese	Controv.
14:12:00	850	3,26600	0,83 MTAA	0,00	2.776,93
14:12:00	8.453	3,26600	8,28 MTAA	0,00	27.615,78
14:27:59	10.737	3,28700	10,59 MTAA	0,00	35.303,11
14:27:59	5.119	3,28700	5,05 MTAA	0,00	16.831,20
14:27:59	434	3,28700	0,43 MTAA	0,00	1.426,99
14:30:22	1.379	3,27900	1,36 MTAA	0,00	4.523,10
14:30:22	10.655	3,27900	10,48 MTAA	0,00	34.948,23
14:39:10	5.279	3,29200	5,21 MTAA	0,00	17.383,68
14:39:10	2.141	3,29200	2,12 MTAA	0,00	7.050,29
14:39:10	1.136	3,29200	1,12 MTAA	0,00	3.740,83
14:39:10	7.958	3,29200	7,86 MTAA	0,00	26.205,60
14:39:10	3.000	3,29200	2,96 MTAA	0,00	9.878,96
14:39:10	2.884	3,29200	2,85 MTAA	0,00	9.496,98
14:39:10	2.602	3,29200	2,57 MTAA	0,00	8.568,35
14:51:09	7.700	3,27100	7,56 MTAA	0,00	25.194,26
14:55:31	15.268	3,27400	15,00 MTAA	0,00	50.002,43
14:55:31	1.233	3,27400	1,21 MTAA	0,00	4.038,05
14:55:31	8.100	3,27400	7,96 MTAA	0,00	26.527,36
14:55:31	399	3,27400	0,39 MTAA	0,00	1.306,72
15:07:10	2.049	3,28700	2,02 MTAA	0,00	6.737,08
15:07:10	1.583	3,28700	1,56 MTAA	0,00	5.204,88
15:07:10	1.583	3,28700	1,56 MTAA	0,00	5.204,88
15:07:10	7.000	3,28700	6,90 MTAA	0,00	23.015,90
15:07:10	3.000	3,28700	2,96 MTAA	0,00	9.863,96
15:07:10	3.000	3,28700	2,96 MTAA	0,00	9.863,96
15:07:10	6.600	3,28700	6,51 MTAA	0,00	21.700,71
15:07:10	185	3,28700	0,18 MTAA	0,00	608,28
15:19:07	3.600	3,28100	3,54 MTAA	0,00	11.815,14
15:19:07	6.900	3,28100	6,79 MTAA	0,00	22.645,69
15:19:07	715	3,28100	0,70 MTAA	0,00	2.346,62
15:19:07	3.424	3,28100	3,37 MTAA	0,00	11.237,51
15:19:07	3.000	3,28100	2,95 MTAA	0,00	9.845,95
15:19:07	3.100	3,28100	3,05 MTAA	0,00	10.174,15
15:19:07	4.261	3,28100	4,19 MTAA	0,00	13.984,54
15:32:18	3.662	3,27900	3,60 MTAA	0,00	12.011,30
15:32:18	857	3,27900	0,84 MTAA	0,00	2.810,95
15:32:18	1.583	3,27900	1,56 MTAA	0,00	5.192,21
15:32:18	1.583	3,27900	1,56 MTAA	0,00	5.192,21
15:32:18	1.096	3,27900	1,08 MTAA	0,00	3.594,86
15:32:18	450	3,27900	0,44 MTAA	0,00	1.475,99
15:32:18	3.800	3,27900	3,74 MTAA	0,00	12.463,94
15:32:18	3.084	3,27900	3,03 MTAA	0,00	10.115,47
15:32:18	3.653	3,27900	3,59 MTAA	0,00	11.981,78
15:32:18	4.752	3,27900	4,68 MTAA	0,00	15.586,48
15:32:18	480	3,27900	0,47 MTAA	0,00	1.574,39
15:38:42	25.000	3,25900	24,44 MTAA	0,00	81.499,44
15:46:11	25.000	3,26800	24,51 MTAA	0,00	81.724,51
15:54:49	25.000	3,23300	24,25 MTAA	0,00	80.849,25
16:03:11	56	3,24200	0,06 MTAA	0,00	181,61
16:04:26	15.994	3,23500	15,52 MTAA	0,00	51.756,11
16:04:26	6.227	3,23500	6,04 MTAA	0,00	20.150,39
16:04:26	2.779	3,23500	2,70 MTAA	0,00	8.992,76
16:16:27	3.406	3,25100	3,32 MTAA	0,00	11.076,23
16:16:27	100	3,25100	0,10 MTAA	0,00	325,20

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Giornata operativa: 02/10/2018

Titolo:	UBI BANCA (IT0003487029)			Ora:	08:51:19
Segno:	BUY	Mercato:	MTAA	Valuta:	04/10/2018
Quantità:	1.251.771	Prezzo Medio:	3,22240	Tasse:	0,00
				Commissioni:	1.210,11

Ora	Quantità	Prezzo	Comm. Mercato	Spese	Controv.
16:16:27	7.800	3,25100	7,61 MTAA	0,00	25.365,41
16:16:27	4.554	3,25100	4,44 MTAA	0,00	14.809,50
16:16:27	3.226	3,25100	3,15 MTAA	0,00	10.490,87
16:18:47	6.171	3,24200	6,00 MTAA	0,00	20.012,38
16:18:47	3.753	3,24200	3,65 MTAA	0,00	12.170,88
16:18:47	834	3,24200	0,81 MTAA	0,00	2.704,64
16:20:21	7.637	3,24500	7,44 MTAA	0,00	24.789,50
16:26:37	8.453	3,24800	8,24 MTAA	0,00	27.463,58
16:26:37	8.105	3,24800	7,90 MTAA	0,00	26.332,94
16:26:37	3.000	3,24800	2,92 MTAA	0,00	9.746,92
16:26:37	5.442	3,24800	5,30 MTAA	0,00	17.680,92
16:33:04	3.958	3,24600	3,85 MTAA	0,00	12.851,52
16:33:04	8.400	3,24600	8,18 MTAA	0,00	27.274,58
16:33:04	6.530	3,24600	6,36 MTAA	0,00	21.202,74
16:33:04	3.324	3,24600	3,24 MTAA	0,00	10.792,94
16:33:04	1.108	3,24600	1,08 MTAA	0,00	3.597,65
16:33:04	1.600	3,24600	1,56 MTAA	0,00	5.195,16
16:33:04	80	3,24600	0,08 MTAA	0,00	259,76
16:44:27	4.202	3,25100	4,10 MTAA	0,00	13.664,80
16:49:56	7.706	3,24900	7,51 MTAA	0,00	25.044,31
16:49:56	7.813	3,24900	7,62 MTAA	0,00	25.392,05
16:49:56	7.105	3,24900	6,93 MTAA	0,00	23.091,07
16:49:56	2.376	3,24900	2,32 MTAA	0,00	7.721,94
16:54:39	12.175	3,26100	11,91 MTAA	0,00	39.714,59
17:05:03	3.000	3,26000	2,93 MTAA	0,00	9.782,93
17:05:03	1.200	3,26000	1,17 MTAA	0,00	3.913,17
17:05:03	2.711	3,26000	2,65 MTAA	0,00	8.840,51
17:06:46	25.000	3,26000	24,45 MTAA	0,00	81.524,45