



TECNOINVESTIMENTI

PRESS RELEASE

The second tranche of Tecnoinvestimenti 2016-2019 Warrants exercised by Cedacri

Rome, 10 September 2018. Tecnoinvestimenti S.p.A. communicates that it has received today from Cedacri S.p.A. – shareholder currently owning, on the basis of publicly available information, 1.352% of the share capital of Tecnoinvestimenti S.p.A. – a request to exercise the second tranche of the warrants held, after having made a payment for the total amount of Euro 1,077,800.00. The second tranche Cedacri is exercising numbers 317,000 Warrants corresponding to 317,000 ordinary shares of Tecnoinvestimenti S.p.A. (equal to 0.681% of share capital) at the subscription price of € 3.40, in accordance with the Warrant Regulations. For more information, please refer to the "Warrant Tecnoinvestimenti 2016-2019 Regulations" published on the website at <http://tecnoinvestimenti.it/en/investor-relations/>.

THE TECNOINVESTIMENTI GROUP

The **Tecnoinvestimenti Group** reported the following **Consolidated results for 2017: Revenues of €181.0 million, EBITDA of €40.6 million and Net profit of €20.3 million.** The Group, listed on the STAR segment of the Milan Stock Exchange, is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit, through the companies InfoCert, Visura and Sixtema, provides products and services for digitalisation, electronic billing, certified e-mail and digital signature, as well as services for professionals, associations and SMEs. InfoCert, the biggest European Certification Authority, recently acquired 51% of Camerfirma in Spain. The Credit Information & Management Business Unit, which includes the newly renamed Innolva, offers decision-making support services such as real estate and Chamber of Commerce-based information, aggregate reports, summary ratings, decision-making models, and credit assessment and collection services. REValuta offers real estate services, including appraisals and valuations. The Innovation & Marketing Services Business Unit, through the companies Co.Mark and Warrant Group, offers a platform of advisory services to SMEs, to support them through the phases of growth in production and expansion of their commercial capacity. At 31 December 2017 the employees of the Group totalled 1,187.

Website: www.tecnoinvestimenti.it; Stock ticker: TECN; ISIN Code IT0005037210

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