

COMMUNICATION OF VARIATION OF THE SHARE CAPITAL

Parma, 9 August 2018 – In accordance with and for the purposes of article G.9 of the “Procedures for Share Capital Transactions” applicable to AIM Italia issuers, CFT S.p.A. (“**CFT**” or the “**Company**”) hereby informs that today the new text of CFT’s bylaws was filed with the Companies Register of Parma (available on the website www.cft-group.com, Investor relations/Corporate documents section), reflecting the new composition of the share capital as result of the automatic conversion of no. 66,666 special CFT shares into no. 399,996 ordinary CFT shares traded on AIM Italia, without modifying the aggregate amount of CFT’s share capital.

With reference to CFT S.p.A. Warrants (the “Warrants”) - assigned as result of the completion of the business combination, in the ratio of no. 3 Warrants for every no. 10 ordinary CFT shares - and as supplement to the 30 July 2018 press release, CFT informs that the actual number of Warrants issued as a result of the above mentioned assignment is equal to 2,679,577; therefore, the aggregate amount of Warrants currently issued and outstanding is equal to 4,739,577. For in-depth information on Warrants and on the terms and conditions of their use, kindly refer to the “CFT S.p.A. Warrant Regulations” available on the website www.cft-group.com, Investor relations/Corporate documents section.

As a result of the aforementioned conversion of special CFT shares into ordinary shares, the new composition of CFT’s share capital is as follows:

	Current share capital			Previous share capital		
	Euro	No. of shares	Unit par value	Euro	No. of shares	Unit par value
Total of which:	98,300,000.00	19,159,691	No par value	98,300,000.00	18,826,361	No par value
Ordinary shares (regular entitlement)	82,224,232.80	16,026,357	No par value	81,591,513.43	15,626,361	No par value
Multiple voting shares* (regular entitlement)	15,391,688.73	3,000,000	No par value	15,664,206.16	3,000,000	No par value
Special shares* (regular entitlement)	684,078.47	133,334	No par value	1,044,280.41	200,000	No par value

* not admitted to negotiations

CFT SpA



	No. of outstanding warrants in circulation
Warrants	4,739,577

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CFT is the operational holding company of the CFT group, active in Italy and abroad in the design, development and production of 'turnkey' machines and installations intended mainly for the Food & Beverage sector.

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This press release is available on the CFT website: www.cft-group.com in the Investor relations/SDIR Communications section.

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