

Saipem: S&P Global Ratings conferma il rating

San Donato Milanese (Milano), 9 luglio 2018 - Saipem comunica che l'agenzia di rating S&P Global Ratings ha pubblicato in data odierna un rapporto di aggiornamento in cui viene confermato il livello “BB+”, con outlook negativo, per il “long term corporate credit rating” e per le “senior unsecured facilities” comprendenti una Revolving Credit Facility di € 1,5 miliardi e quattro emissioni obbligazionarie da € 500 milioni ciascuna effettuate a valere sul programma Euro EMTN di Saipem.

Saipem è uno dei leader mondiali nei servizi di perforazione, ingegneria, approvvigionamento, costruzione e installazione di condotte e grandi impianti nel settore oil&gas a mare e a terra, con un forte orientamento verso attività in ambienti difficili, aree remote e in acque profonde. Saipem fornisce una gamma completa di servizi con contratti su base “EPC” e/o “EPCI” (‘chiavi in mano’) e dispone di capacità distintive ed asset ad alto contenuto tecnologico.

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Saipem: S&P Global Ratings affirms rating

San Donato Milanese (Milan), 9 July, 2018 - Saipem announces that S&P Global Ratings today published a research update affirming its “BB+” rating, with negative outlook, for the long term corporate credit rating and for senior unsecured facilities, including a € 1.5 billion Revolving Credit Facility and four bond issues of € 500 million each executed under its Euro EMTN Programme.

Saipem is one of the world leaders in drilling services, as well as in the engineering, procurement, construction and installation of pipelines and complex projects, onshore and offshore, in the oil & gas market. The company has distinctive competences in operations in harsh environments, remote areas and deepwater. Saipem provides a full range of services with “EPC” and “EPCI” contracts (on a “turn-key” basis) and has distinctive capabilities and unique assets with a high technological content.

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